

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/12/2018					
To : Hong Kong Exchanges	and Clea	ring Limited					
Name of Issuer Tsingtao Brewery Company Limited 02/01/2019							
Date Submitted	02/01/20	19					
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(Shanghai Stock (1) Stock code : Exchange)	Descrip	otion :	A Sha	nres			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month	695,913,617	RMB1.00	RMB695,913,617			
Increase/(decrease)		Nil		Nil			
Balance at close of the mon	th	695,913,617	RMB1.00	RMB695,913,617			
(2) Stock code : <u>168</u>	Descrip	otion :	H Sha	ares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month	655,069,178	RMB1.00	RMB655,069,178			
Increase/(decrease)		Nil		Nil			
Balance at close of the mon	th	655,069,178	RMB1.00	RMB655,069,178			

2. Preference Shares				
Stock code :	V/A Descrip	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month			
Increase/(decrease)	-			
Balance at close of the	e month _			
3. Other Classes of Sh	nares			
Stock code : N	N/A Descrip	tion :		
		No. of other classes of shares		Authorised share capital (State currency)
Balance at close of pre	eceding month			
Increase/(decrease)	-			
Balance at close of the	e month			
Total authorised share currency):	capital at the e	nd of the month	(State RMB	31,350,982,795
II. Movements in Issue	ed Share Capita	d		
	No. of ordi	nary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	A Shares 695,913,617	H Shares 655,069,178	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A

N/A

Balance at close of

695,913,617

655,069,178

N/A

the month

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be the month pursuant issued pursuant scheme including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed			No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	1 1 1	`				
(dd/mm/yyyy) 2. N/A	(/ /)				
2. N/A						
-						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(,				
3. N/A	(/ /)				
0.14/70						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Cubaccintian noise						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(/ /	,				
1.13//						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)	Nil	
		.0.0.		ice shares)	N/A	_
			•	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of t	he Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
	(/ /)					
2. N/A						
-	_					
-						
Stock code (if listed)	<u> </u>					-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(/ /)					
3. N/A	<u> </u>					
	<u>—</u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
1.14/7						
	<u> </u>					
Stock code (if listed)	<u> </u>					-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(uu/iiii/yyyy)	(/ /)		Total C. (Ordina	ary shares)	Nil	
				ce shares)	N/A	_
				ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Орш	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	Ordinary shares (Note 1)		
	Ordinary snares (Note 1)		
	A1/A		
2.	N/A		
	shares (Note 1)		
	,		· -
3	N/A		
0.	14// (
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	•
	(Other class)	N/A	
	(Outlot oldso)		•

Ot	her Movements in	n Issued Sha	are Capital				Na afaan	No of some
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133de				N1/A			
				Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares	N/A			
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		_
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_

		Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class repurch	of shares ased (Note 1)	N/A			
6	ô.	Repurchase of shares			Cancell (dd/mm	ation date : /yyyy)	(/ /)		
					EGM ap (dd/mm	oproval date: /yyyy)	(/ /)		
-					Class redeem	of shares ed (Note 1)	N/A		<u> </u>	
-	7.	Redemption of shares			Redemi (dd/mm	otion date : /yyyy)	(/ /)		
					EGM ap (dd/mm	oproval date: /yyyy)	(/ /)		
_										
					Class issuable	of shares e (Note 1)	N/A			
8	3.	Consideration issue	At price :	State currency ———		nd allotment dd/mm/yyyy)	(/ /)		
					EGM ap	oproval date: /yyyy)	(/ /)		
-										
					Class issuable	of shares e (Note 1)	N/A 			
Ş	9.	Capital reorganisation				nd allotment dd/mm/yyyy)	(/ /)		
					EGM ap	oproval date: /yyyy)	(/ /)		
										_

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares N/A issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Total E. (Ordina share (Preference share (Other class)	es) Nil es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Zhang Rui Xiang
Title: Company Secretary (Director, Secretary or other duly authorised officer)

- Notes:
- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.