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**China South City Holdings Limited**  
**華南城控股有限公司**

*(incorporated in Hong Kong with limited liability)*

**(Stock code: 1668)**

**Completion of the Further Issuance of US\$120,000,000**  
**10.75% Senior Notes Due 2023**

Reference is made to the announcement of China South City Holdings Limited (the “**Company**”) dated 7 January 2021 (the “**Announcement**”) in relation to the further issuance of US\$120,000,000 10.75% senior notes due 2023 (the “**Notes Issue**”). All terms used herein have the same meaning as defined in the Announcement, unless otherwise defined.

The Board hereby announces that the Notes Issue has been completed on 13 January 2021. Please refer to the offering memorandum (the “**Offering Memorandum**”) in relation to the Notes Issue, which will be published on the website of the Singapore Exchange Securities Trading Limited.

The Offering Memorandum does not constitute a prospectus, notice, circular, brochure, advertisement or document offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities.

The Offering Memorandum must not be regarded as an inducement to subscribe for or purchase any securities of the Company, and no such inducement is intended. No investment decision should be based on the information contained in the Offering Memorandum.

For and on behalf of the Board  
**China South City Holdings Limited**  
**CHENG Chung Hing**  
*Chairman & Executive Director*

Hong Kong, 14 January 2021

*As at the date of this announcement, the executive directors of the Company are Mr. Cheng Chung Hing, Mr. Zhao Lidong, Mr. Wu Guangquan and Ms. Cheng Ka Man Carman; the non-executive directors of the Company are Mr. Cheng Tai Po and Mr. Lin Ching Hua; and the independent non-executive directors of the Company are Mr. Leung Kwan Yuen Andrew, GBM, GBS, JP, Mr. Li Wai Keung and Mr. Hui Chiu Chung, JP.*