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ISDN HOLDINGS LIMITED

億仕登控股有限公司 (Incorporated in the Republic of Singapore with limited liability) (Hong Kong stock code: 1656) (Singapore stock code: 107.SI)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached announcement which has been published by ISDN Holdings Limited (the "**Company**") on the website of the Singapore Exchange Securities Trading Limited on 18 March 2019.

By Order of the Board **ISDN HOLDINGS LIMITED Teo Cher Koon** *President and Managing Director*

Hong Kong, 18 March 2019

As at the date of this announcement, the board of directors of the Company comprises Mr. Teo Cher Koon and Mr. Kong Deyang as executive directors of the Company; and Mr. Lim Siang Kai (Chairman), Mr. Soh Beng Keng and Mr. Tan Soon Liang as independent non-executive directors of the Company.

ISDN HOLDINGS LIMITED

No. 10 Kaki Bukit Road 1 #01-30 KB Industrial Building Singapore 416175 Tel: 6844 0288 Fax: 68440070 Web: www.isdnholdings.com

PROPOSED ISSUANCE OF NEW SHARES UNDER GENERAL MANDATE - COMPLETION

The Board of Directors (the **"Board**") of ISDN Holdings Limited (the **"Company**", and together with its subsidiaries, the **"Group**") refers to the Company's announcement dated 27 February 2019 and 8 March 2019 (the **"Announcements**"). Unless otherwise defined, capitalised terms herein shall have the same meanings as ascribed to them in the Announcements.

The Company is pleased to announce the completion of the Subscription, pursuant to which 26,987,295 Subscription Shares were allotted and issued on 18 March 2019 in accordance with the terms of the Subscription Agreement to the Subscriber, NTCP SPV VI.

Following Completion, the total number of issued Shares in the Company has increased from 394,689,186 Shares (and nil treasury shares) to 421,676,481 Shares (and nil treasury shares). The Subscription Shares rank *pari passu* in respect with the Shares in issue as at the date of the allotment.

The Subscription Shares will be listed and quoted on the Main Board of the SGX-ST with effect from 9.00 a.m. on 19 March 2019.

The SGX's in-principle approval for the listing and quotation of the Subscription, the Subscription Shares, the Company and its subsidiaries.

By Order of the Board ISDN Holdings Limited

Gwendolyn Gn Joint Company Secretary 18 March 2018