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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/10/2018

To : Hong Kong Exchanges and Clearing Limited

	Shanghai Dazhong Public Utilities (Group) Co., Ltd.
Name of Issuer	(the "Company")
Date Submitted	6 November 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>01635</u> Des	scription :	ion : H Sha				
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	533,643,000	RMB1.00	RMB533,643,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	533,643,000	RMB1.00				
(2) Stock code : <u>600635</u> Des	scription :	A Sh	ares			
(2) Stock code : <u>600635</u> Des	Scription : No. of ordinary shares	A Sh Par value (State currency)	ares Authorised share capital (State currency)			
(2) Stock code : <u>600635</u> Des Balance at close of preceding month	No. of ordinary	Par value <i>(State</i>	Authorised share capital			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			

2. Preference Shares

Stock code :	N/A	Descripti	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of preceding	month		·	
Increase/(decre	ease)	_			
Balance at clos	e of the month	n			

3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ng month			
Increase/(decre	ease)	-			
Balance at clos	e of the mon	th			

Total authorised share capital at the end of the month (*State currency*) :

RMB2,952,434,675

II. Movements in Issued Share Capital

No. of ordi	nary shares	No of preference	No. of other		
H Shares	A Shares	shares	classes of shares		
533,643,000	2,418,791,675	N/A	N/A		
Nil	Nil	N/A	N/A		
533,643,000	2,418,791,675	N/A	N/A		
	H Shares 533,643,000 Nil	533,643,000 2,418,791,675 Nil Nil	H Shares A Shares Shares 533,643,000 2,418,791,675 N/A Nil Nil N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes o	of the Issuer)			
Particulars of share option scheme including EGM		Movement durir	a the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares		– · ·				
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
2. N/A						
Z. N/A						
shares						
(Note 1)		·				
3. N/A						
J. N/A						
shares						
(Note 1)						
		Tota	IA. (Ordina	rv shares)	N/A	
		1014		ce shares)	N/A N/A	
			•	ther class)	N/A N/A	
Total funds raised d	uring the me	nth from overei	•			
of options (State cu		nun nom exerci	<u> </u>	N/A		

Warrants to Issue Shares of the	Issuer which	are to be L	isted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va at close precedir month	of Exercised during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A		/				
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
3. N/A	(/ /)				
<u>3. N/A</u>						
(/ /)		-		·		
Stock code (if listed)						
Class of shares						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	(/ /)				
<u>4. N/A</u>						
				- <u></u>		
Stock code (if listed)						
Class of shares						
incurrente (Nata 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		т.	otal B (Ordin	any charac)	NI/A	
		10		ary shares) nce shares)	N/A N/A	-
					N/A N/A	-
			(C	Other class)	1 \ / A	-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
<u>4. N/A</u>						
- <u></u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordina	m (oborco)	NI/A	
			Total C. (Ordina		N/A N/A	-
			•	ce shares)	N/A N/A	-
			(U	ther class)	N/A	-
1						

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2 N/A		
2. <u>N/A</u>	-	
	-	
shares (Note 1)		
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue		are Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
1.	Rights issue	At price :	State currency ——	issuable <i>(Note 1)</i> Issue and allotment	(/	/)		
			ourreney	 date : (dd/mm/yyyy) EGM approval date: 	(/	/)		
				(dd/mm/yyyy)					N/A	N/A
				Class of shares issuable (Note 1)						
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			·	EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State currency ——	lssue and allotment — date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)						
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

No. of new So. of new Shares of month issued pursuant thereto as at close of the month Type of Issue Class of shares						
9. Capital reorganisation 9. Capital reorganisation 10. Other (Please specify) At price : State (Please specify)		Type of Issue			shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares						
Image: N/A N/A N/A 10. Other Class of shares	9.			/)		
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) N/A N/A Total E. (Ordinary shares) N/A N/A				/)	N/A	N/A
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) N/A N/A Total E. (Ordinary shares) N/A N/A						
(Please specify) At price : State currency date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Total E. (Ordinary shares) N/A N/A						
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>	10.	Other (Please specify) At price :		/)		
Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>				/)		
shares) <u>N/A</u> (Preference shares) <u>N/A</u>					N/A	N/A
			(Preference	shares e shares	5) <u>N/A</u> 5) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	ssued Share

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Remarks (if any):

As the Company was incorporated in the People's Republic of China, the concept of "authorised share
capital" is not applicable. The information contained in section I refers to the "issued share capital" of
the Company.
Submitted by: Zhao Fei
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.