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CHONG KIN GROUP HOLDINGS LIMITED

創建集團（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1609)

**DELAY IN DESPATCH OF CIRCULAR
FOR
CONNECTED TRANSACTION INVOLVING
SUBSCRIPTION OF NEW SHARES UNDER SPECIFIC MANDATE**

Reference is made to the announcement of Chong Kin Group Holdings Limited (the “**Company**”) dated 15 April 2019 in relation to the Subscription (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, amongst other information, (i) further information on the Subscription Agreement and the transactions contemplated thereunder; (ii) the respective advice from the Independent Board Committee and the Independent Financial Adviser in respect of the Subscription Agreement and the transactions contemplated thereunder; and (iii) a notice of EGM and a form of proxy, will be despatched to the Shareholders on or before 17 May 2019.

As additional time is required for the Company to prepare and finalise the information to be included in the Circular, the despatch date of the Circular is expected to be delayed to a date falling on or before 31 May 2019.

By Order of the Board
Chong Kin Group Holdings Limited
Zhang Jinbing
Chairman and Chief Executive Officer

Hong Kong, 17 May 2019

As at the date hereof, the Board comprises two executive Directors, namely Mr. Zhang Jinbing and Mr. Ni Biao, and three independent non-executive Directors, namely Dr. Zhu Zhengfu, Dr. Li Yifei and Mr. Tam Ping Kuen Daniel.