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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

U.S. $10,000,000,000 Medium Term Note Programme

国银租赁
CHINA DEVELOPMENT BANK LEASING

國銀金融租賃股份有限公司 *

China Development Bank Financial Leasing Co., Ltd.*

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1606)

(as the Issuer of the Direct Issuance Notes)

or

CDBL Funding 2

(a company incorporated with limited liability in the Cayman Islands)

(as the Issuer of the KW Notes)

the KW Notes will be unconditionally and irrevocably guaranteed by

CDB LEASING (INTERNATIONAL) COMPANY LIMITED

(國銀租賃（國際）有限公司)

(a company incorporated with limited liability in Hong Kong)

with the benefit of a Keepwell and Asset Purchase Deed provided by

China Development Bank Financial Leasing Co., Ltd.

(國銀金融租賃股份有限公司)*

(a joint stock limited company incorporated in the People's Republic of China)

* *CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.*

Joint Arrangers

Standard Chartered Bank	**Standard Chartered Bank (Hong Kong) Limited**

Joint Dealers

Standard Chartered Bank	**Standard Chartered Bank (Hong Kong) Limited**	**Bank of China**	**Bank of Communications**
China CITIC Bank International	**Haitong International**	**DBS Bank Ltd.**	**China Minsheng Banking Corp., Ltd., Hong Kong Branch**

Under the U.S.$10,000,000,000 Medium Term Note Programme (the "**Programme**"), (1) China Development Bank Financial Leasing Co., Ltd., subject to compliance with all relevant laws, regulations and directives, may from time to time issue medium term notes (the "**Direct Issuance Notes**") and (2) CDBL Funding 2, subject to compliance with all relevant laws, regulations and directive, may from time to time issue medium term notes unconditionally and irrevocably guaranteed by CDB Leasing (International) Company Limited with the benefit of a Keepwell and Asset Purchase Deed provided by China Development Bank Financial Leasing Co., Ltd. (the "**KW Notes**"). Application has been made to The Stock Exchange of Hong Kong Limited (i) to increase the size of the Programme from U.S.$3,000,000,000 to U.S.$10,000,000,000; and (ii) for the listing of the Programme for a period of 12 months from 22 October 2019 for debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 22 October 2019. The listing of the Programme is expected to become effective on 23 October 2019.

Shenzhen, the PRC
22 October 2019

As at the date of this announcement, the directors of China Development Bank Financial Leasing Co., Ltd. are Mr. WANG Xuedong, and Mr. HUANG Min as executive directors, Mr. LI Yingbao as non-executive director, and Mr. ZHENG Xueding, Mr. XU Jin and Mr. ZHANG Xianchu as independent non-executive directors.

As at the date of this announcement, the directors of CDB Leasing (International) Company Limited are QIN Jianqiang and XIONG Jianfeng.

As at the date of this announcement, the directors of CDBL Funding 2 are SHAN Kai and QIN Jianqiang.