国银租赁
CHINA DEVELOPMENT BANK LEASING

國銀金融租賃股份有限公司*

CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1606)

REPLY SLIP OF HOLDERS OF H SHARES FOR THE 2018 ANNUAL GENERAL MEETING TO BE HELD ON FRIDAY, 28 JUNE 2019

To: China Development Bank Financial Leasing Co., Ltd. (the "**Company**")

I/We *(Note 1)* _____

of _____ ,

being the registered holder(s) of *(Note 2)* _____ H share(s) of RMB1.00 each in the share capital of the Company hereby inform the Company that I/we or my/our proxy wish to attend the 2018 Annual General Meeting of the Company to be held at 10:00 a.m. on Friday, 28 June 2019 at the Conference Room, CDB Financial Center, No. 2003 Fuzhong Third Road, Futian District, Shenzhen, Guangdong Province, the PRC.

Date: _____ 2019 Signature(s): _____

Notes:

1. Please insert full name(s) and address(es) (as registered in the register of members) in **BLOCK CAPITALS**.

2. Please insert the number of shares registered under your name(s).

3. Holders of H shares should return the completed and signed reply slip to the H share registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, by hand, by post or by fax on or before Friday, 7 June 2019.

* *CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.*