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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**U.S.\$700,000,000 3.75 per cent. Guaranteed Notes due 2022**

**(Stock Code: 5877)**

**(the “Notes”)**

**under the**

**US\$3,000,000,000**

**Medium Term Note Programme (the “Programme”)**

**CDBL Funding 2**

*(incorporated in Cayman Islands with limited liability)*

*(as Issuer)*

*unconditionally and irrevocably guaranteed by*

**METRO EXCEL LIMITED**

*(incorporated with limited liability in Hong Kong)*

*(as Guarantor)*

*with the benefit of a Keepwell and Asset Purchase Deed provided by*



**国银租赁**  
CHINA DEVELOPMENT BANK LEASING

**國銀金融租賃股份有限公司\***

**CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.\***

*(A joint stock limited company incorporated in the People's Republic of China)*

**(Stock Code: 1606)**

*(as Company)*

\* *CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/ deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.*

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners*

Bank of China	Bank of Communications	China CITIC Bank International	Standard Chartered Bank	Haitong International	DBS Bank Ltd.
HSBC	Agricultural Bank of China Limited Hong Kong Branch	ICBC Singapore	Mizuho Securities	ANZ	

*Joint Lead Managers and Joint Bookrunners*

China Minsheng Banking  
Corp., Ltd., Hong Kong Branch

UBS

Crédit Agricole CIB

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap.571) of Hong Kong) only, as described in the offering circular relating to the Programme dated 4 July 2018 and the pricing supplements dated 4 March 2019 in relation to the Notes. The listing of the Notes is expected to become effective on 12 March 2019.

Shenzhen, the PRC  
11 March 2019

*As at the date of this announcement, the directors of the Issuer are SHAN Kai and WANG Yinghui.*

*As at the date of this announcement, the directors of the Guarantor are LIU Nian and WANG Yinghui.*

*As at the date of this announcement, the directors of the Company are Mr. WANG Xuedong and Mr. HUANG Min as executive directors, Mr. LI Yingbao as the non-executive director, and Mr. ZHENG Xueding, Mr. XU Jin and Mr. ZHANG Xianchu as independent non-executive directors.*