

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearin	g Limited								
Name of Issuer Date Submitted Sun Hung Kai Properties Limited 3 June 2015									
I. Movements in Authorised Share Capi	tal								
1. Ordinary Shares									
(1) Stock code: 00016 Descri	ption: Ordinary	Shares							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	N/A	N/A	N/A						
Increase/(decrease)	N/A		N/A						
Balance at close of the month	N/A	N/A	N/A						
(2) Stock code : Descri	ption :								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

31/05/2015

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1.	Prei	ere	nce.	Sn	ares

Stock code :Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

II. Movements in Issued Share Capital Shares

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,873,693,738			
Increase/ (decrease) during the month	1,067,387			
Balance at close of the month	2,874,761,125			

III. Details of Movements in Issued Share Capital Shares

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares	G . 1		G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 05/12/2002						
Exercise Price:						
HK\$111.40						
Ordinary shares	0	(423,000)	0	0	423,000	1,082,000
(Note 1)						(all are vested)
0.01						
2. Share Option						
Scheme adopted						
on 05/12/2002						
Exercise Price:						
HK\$116.90						
Ordinary shares	0	(266,000)	0	0	266,000	1,206,000
(Note 1)						(all are vested)
3. Share Option						
Scheme adopted						
on 05/12/2002						
Exercise Price:						
HK\$96.15						
Ordinary shares	0	(29,000)	0	0	29,000	985,000
(Note 1)			·		· · · · · · · · · · · · · · · · · · ·	(509,800 share options
,						are vested)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option Scheme adopted on 15/11/2012 Exercise Price:	S. M. Co	2		Zupsva		
HK\$102.30						
Ordinary shares	0	(28,000)	0	0	28,000	897,000
(Note 1)						(164,800 share options are vested)
5. Share Option Scheme adopted on 15/11/2012 Exercise Price:						
HK\$106.80	0	0	0	0	0	1 000 000
Ordinary shares (Note 1)	0	0	0	0		1,088,000 (none is vested)
(Note 1)						
		To	·	ary shares) nce shares) Other class)	746,000 N/A N/A	
Total funds raised dur options (State currenc		from exercise o	f	ζ\$83,870,350)	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Warrants N/A N/A N/A N/A 321,387 78,244,592 (22/04/2016) Stock code (if listed) 1441 Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$98.60 EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) 321,387

(Preference shares)

(Other class)

N/A

N/A

For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	month	Шопш	month		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
3.	 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						

For Main Board and GEM listed issuers

			1 1	oi Maili Boaiu a	and GLIVI listed	1334613
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	()					
			Total C. (Ordin	nary shares)		_
			(Prefere	nce shares)		-
			(0	Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue	iii issued Silo	re Capital Shares				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rightsissue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

_]	For I	Main	Board	d and GEM list	
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	/(/ /)		
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

		FOI Maili board	i and GEM list	ed issuers
			No. of new	No. of new
			shares of	shares of
			issuer issued	
			during the	may be
			month	issued
			pursuant	pursuant
			thereto	thereto as at
				close of the
	Type of Issue			month
-	Type of Issue			
		Class of shares issuable		
		(Note 1)		
9.	Capital	Issue and allotment (/ /)		
	reorganisation	date : (dd/mm/yyyy)		
	reorganisation	date. (dd/IIIII/yyyy)		
		EGM approval date: (/ /)		
		EGM approvar date.		
		(dd/mm/yyyy)		
				_
		Class of shares issuable		
		(Note 1)		
10	Others Ctate			
10.	Other (Please specify) At price: State	Issue and allotment (/ /)		
	(Please specify) At price: currency	date : (dd/mm/yyyy)		
		date . (dd/mm/yyyy)		
		EGM approval date:		
		EGIVI approvar date.		
		(dd/mm/yyyy)		
		Total E. (Ordinary shares	<u>, , , , , , , , , , , , , , , , , , , </u>	
		(Preference shares	<u> </u>	
		(Other class	S)	
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Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,067,387
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital Shares").)		

Remarks (if any):
Submitted by: YUNG Sheung-tat, Sandy
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.