

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2014

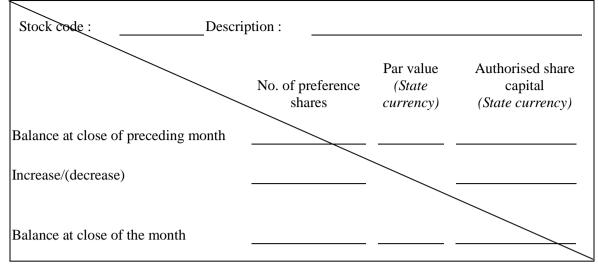
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sun Hung Kai Properties Limited
Date Submitted	4 November 2014

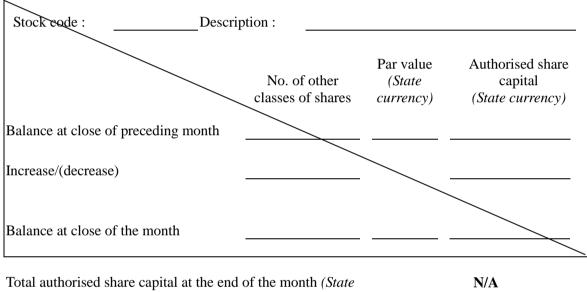
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00016</u> Descrip	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code : Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

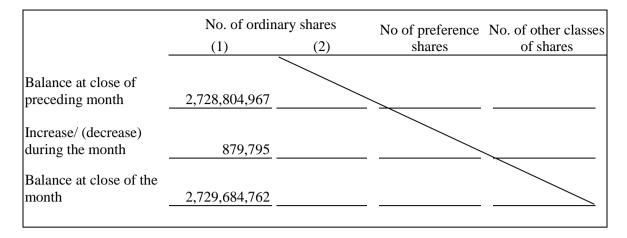


3. Other Classes of Shares



currency):

II. Movements in Issued Share Capital Shares



III. Details of Movements in Issued Share Capital Shares

Share Options (under	Share Option	Schemes of the	issuel)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares			a	· ·		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 05/12/2002						
Exercise Price:						
HK\$111.40						
Ordinary shares	0	0	0	0	0	3,680,000
(Note 1)					·	(all are vested)
2. Share Option						
Scheme adopted						
on 05/12/2002						
Exercise Price:						
HK\$116.90						
Ordinary shares	0	0	0	0	0	1,734,000
(Note 1)						(all are vested)
3. Share Option						
Scheme adopted						
on 05/12/2002						
Exercise Price:						
HK\$96.15						
Ordinary shares	0	(7,000)	0	0	7,000	1,142,000
(Note 1)	0	(7,000)	0	0	7,000	(662,000 share options
						are vested)
						,

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share OptionScheme adoptedon 15/11/2012Exercise Price:HK\$102.30Ordinary shares(Note 1)	0	0	0	0	0	1,037,000 (297,800 share options are vested)
5. Share Option Scheme adopted on 15/11/2012 Exercise Price: HK\$106.80 Ordinary shares	0	0	0	0	0	1,106,000
(Note 1)						(none is vested)
(Note 1)						
		То		nce shares)	7,000 N/A N/A	
Total funds raised dur options (State currenc		from exercise of	2	Other class) HK\$673,050	A	

No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Warrants 220,109,955 N/A N/A N/A N/A 872,795 (22/04/2016) 1441 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$98.60 EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) 3. / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 4. / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares) Total B. 872,795 (Preference shares) N/A (Other class) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

Convertibles (i.e. Convertible in	to Sharaa of the I	aguer which are to		or Main Board	and GEM listed	issuers
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>	_					
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	$\mathbf{+}$					
	-\					
	- \					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)	\sim					
Subscription price	```					
EGM approval date (if applicable)		\mathbf{i}				
(dd/mm/yyyy)	(/ /)					
3.						
	_	\backslash				
		\backslash	\backslash			
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date			\backslash	\ \		
(if applicable) (dd/mm/yyyy)	(/ /)			\backslash		
4.	(/ /)			\backslash		
				$\langle \rangle$		
				\backslash		
Stock code (if listed)					<u> </u>	
Class of shares					\backslash	
issuable (Note 1)						
Subscription price					\backslash	
(if applicable)						\backslash
(dd/mm/yyyy)	(/ /)		Total C (O-1)	nomi abona-)		\backslash
				nary shares)		- \
			(Other class)		$\underline{\cdot}$
						\backslash

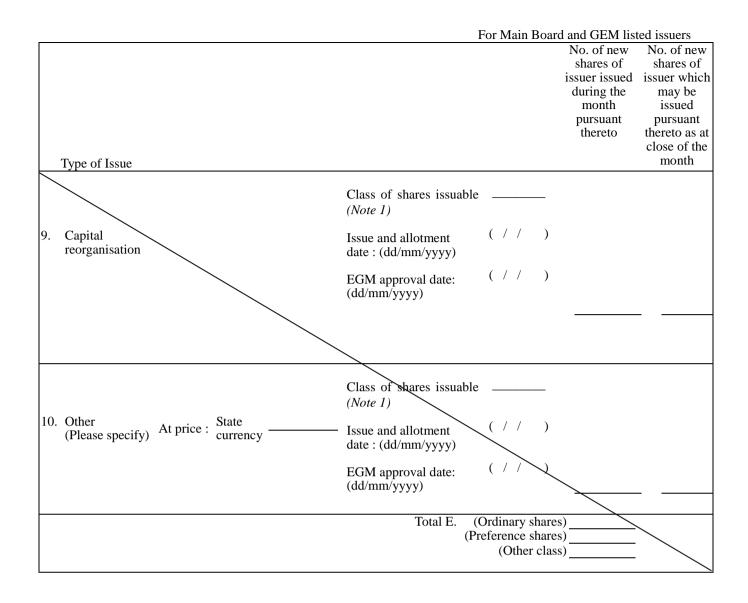
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
T	-	
(/ /) shares (Note 1)		
2.		
	-	
(/ /) shares (Note 1)		
3.		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	-	
(Other class)		

Other Movements in Issued Share Capital Shares

	Type of Issue		re Capital Shares				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)				
1.	Rightsissue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)		
						`		
				Class of shares issuable (<i>Note 1</i>)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

]	For Ma	ain Boa	rd and GEM list	ted issuers
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
\setminus								
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend A	t price : Stat	te rency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
		Ň		Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (<i>Nore</i> 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	$\langle \rangle$	/)		
				Class of shares issuable (Note 1)				
8.	Consideration A issue	t price : Stat	te rency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								- /



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	879,795
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Share	-Capital Shares").)

Submitted by: <u>YUNG Sheung-tat, Sandy</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.