

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	l	31 / 05 / 2019		
To : Hong Kong Excha	anges and Clea	ring Limited		
Name of Leaves	Habai Viahan	Industrial Croun	Companyion	a l imita d
Name of Issuer Date Submitted	06 / 06 / 2019	Industrial Group	Corporation	<u>ı Limited</u>
			-	
I. Movements in Regis	stered Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : 1:	596 Descrip	otion : H Share	s	
		No. of ordinary	Par value	Registered share capital
Dalamas at alasa af an		shares	(RMB)	(RMB)
Balance at close of pr	eceaing month	224,460,000	0.50	112,230,000
Increase/(decrease)		NIL		NIL
Balance at close of the	e month	224,460,000	0.50	112,230,000
(2) Stock code :	V/A Descrip	otion : Domest	ic Shares	
				Registered share
		No. of ordinary shares	Par value (RMB)	capital (RMB)
Balance at close of pro	eceding month	673,380,000	0.50	336,690,000
Increase/(decrease)		NIL		NIL

673,380,000

336,690,000

0.50

2. Preference Shares			
Stock code : N/A Descript	ion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	ion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total registered share capital at the en (RMB):	d of the month	4	448,920,000

II. Movements in Issued Share Capital

No. of ordinar			No of preference		
	(1)	(2)	shares	classes of shares	
Balance at close of	H Shares	Domestic Shares			
preceding month	ding month <u>224,460,000</u> <u>673,380,000</u>		N/A	N/A	
Increase/(decrease) during the month	NIL	NIL	N/A	N/A	
Balance at close of the month	224,460,000	673,380,000	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) NIL

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)				
(/ /)						_
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
4.						
						_
Subscription price EGM approval date (if applicable)						
		Total B	(Preferen	ary shares) nce shares) other class)	NIL N/A N/A	-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u>_</u>					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2.	<u> </u>					
	_					
	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3.						
<u>o.</u>	<u>—</u>					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
` ,	(/ /)					
4.	<u>_</u>					
	<u></u>					
	<u> </u>					
						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		7	Total C. (Ordina		NIL	_
				ce shares) ther class)	N/A N/A	_
Î.			, Ο	and diaddj	14/7	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
		·
2.		
Z		
shares (Note 1)		
3		
shares (Note 1)		
		· -
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	•
(Other class)	N/A	
(Other class)	19/7	•

Ot	her Movements	in Issued Sha	are Capital					
	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue							monar
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44,1111,11,11,11,11,11,11,11,11,11,11,11			NIL	NIL_
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/ffiff/yyyy)			NIL	NIL
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			NIL	NIL_
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	AIII	N III
							NIL	NIL_
1								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							NIL_	NIL_
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NIII.	NIII.
							<u>NIL</u>	NIL
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
				Class of shares issuable (Note 1)				
				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
8.	Consideration issue	At price :	State currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>NIL</u>	NIL_

-	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71	Class of shares		
		Class of shares issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	NIL	NIL
				_ NIL
		Class of sharesissuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	NIL	NIL
		Total E. (Ordina		
		shar (Preference shar		-
		(Other cla		_
To	tal increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E):	(1)	NIL
			(2)	NIL
To	tal increase / (decrease) in preference shares	during the month (i.e. Total of A to E)		N/A
	tal increase / (decrease) in other classes of sh	nares during the month (i.e. Total of A	to	N/A
	hese figures should be the same as the releva pital").)	ant figures under II above ("Movemen	ts in Issued Si	hare

Remarks (if any):
Submitted by: Zhang Chao
Title: Executive Director and Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.