

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	m/yyyy): <u>31/03/2019</u>)				
To : Hong Kong Exchanges a	To : Hong Kong Exchanges and Clearing Limited						
-	Anchors 04/04/20	tone Holdings Lim	ited				
I. Movements in Authorised S	Share Ca	apital					
1. Ordinary Shares							
(1) Stock code :1592	_Descrip	otion :	Ordinary S	Shares			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding	g month	3,000,000,000	0.01	30,000,000.00			
Increase/(decrease)		<u>-</u>	-	<u>-</u>			
Balance at close of the month	h .	3,000,000,000	0.01	30,000,000.00			
(2) Stock code : N/A	_Descrip	otion :	N/A	<u>. </u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month						
Increase/(decrease)			-				
Balance at close of the month	h .						

2. Preference Snares			
Stock code : N/A Descri	iption :	N/A	4
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption :	N/A	4
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month	າ		
Increase/(decrease)		_	
Balance at close of the month	_		
Total authorised share capital at the (HK\$):	end of the month	3	0,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	e No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	1,200,000,000		<u> </u>			
Increase/ (decrease) during the month	0		<u> </u>	<u> </u>		
Balance at close of the month	1,200,000,000		<u>-</u>			

III. Details of Movements in Issued Share Capital

Share Options (und Particulars of share option scheme including EGM						thereto as at close of
approval date _		<u>Movement duri</u>	ng the month		_	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
10000000	Ciainoa	Excroioca	Cariconoa	Барооа		
<u>''</u>						
$\overline{}$						
shares						
(Note 1)						
0						
2.						
			_			
(/ /)						
shares						
(Note 1)			$\overline{}$	-		
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
,		To	otal A. (Ordina	ary shares)		_
			•	nce shares)		
			•	Other class)		
			•	miei ciass)		
Total funds raised d	uring the mo	nth from avero	ica			

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1.	_					
	_					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
<u>Z.</u>						
(/ /) Stock code (if listed)						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
-	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
	(/ /)				
4.						
(/ /)					\	_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
		Total		nary shares)		_
				nce shares) Other class)		-

Convertibles (i.e. Convertible in	nto Shares of the	lssuer which	are to be Li	isted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_				
	(/ /)					
4.						
				\		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		otal C. (Ord	inary shares)		
		'	(Prefer	ence shares)		
			,	(Other class)		

shares (Note 1)

(Ordinary shares) (Preference shares) (Other class)

Total D.

Oth	<u>ner Movements i</u>	n Issued Sh	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency———	lssue and allotment date : (dd/mm/yyyy) (//)		
				EGM approval date: (dd/mm/yyyy) (11)		<u> </u>
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency ——	Issue and allotment (— date : (dd/mm/yyyy)	//)		
				EGM approval date: ((dd/mm/yyyy)	/ /)		
								<u> </u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	issue and allotment (date : (dd/mm/yyyy)	//)		
				EGM approval date: ((dd/mm/yyyy)	//)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	X)		
					\	\		_
				Class of shares sissuable (Note 1)				
5.	Scrip dividend	At price :	State currency —		//)		
			ounency ——		//)		
								_ \

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\			Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
		Λ.		EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency -	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)					
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(X_/)		
				Class of shares issuable (Note 1)					
10.	Other (Please specify)	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Total E. (Or (Prefe	erer	ice s	hares hares class	s)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital")	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Tricor Investor Services Limited
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.