

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/0	8/2019		
To : Hong Kong Exchanges a	nd Clearing Lin	nited		
Name of Issuer	25/22/22/2	Morris F	loldings Limi	ted
Date Submitted (05/09/2019			
I. Movements in Authorised S	hare Capital			
1. Ordinary Shares				
(1) Stock code : <u>1575</u>	Description :	Ordinary	Shares	
		f ordinary nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month <u>10,000,</u>	000,000	0.001	10,000,000
Increase/(decrease)				
Balance at close of the month	10,000,	000,000	0.001	10,000,000
(2) Stock code :	Description :			
		f ordinary nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	N/A		N/A
Increase/(decrease)		N/A		N/A
Balance at close of the month		N/A		N/A

Stock code : N/A Descript	tion :	N/A	4
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A		N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	_	N/A
3. Other Classes of Shares			
Other Classes of Shares Stock code : N/A Descript	tion :	N/A	4
	No. of other classes of shares		
	No. of other classes of shares	Par value (State	Authorised share capital
Stock code : N/A Descript	No. of other classes of shares	Par value (State	Authorised share capital (State currency)

March 2019

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant scheme issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Cancelled Lapsed Granted Exercised 1. Share Option Scheme (10/12/2016) Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			- - -			· -
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
2. N/A						
(/ /)				· ·		
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			<u>-</u>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
3. N/A						
(/ /) Stock code (if listed)						-
Class of shares						
issuable <i>(Note 1)</i> Subscription price			-			
EGM approval date			<u>-</u>			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(/ /	,	-			
						_
(/ /) Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable)	,					
(dd/mm/yyyy)	(/ /)	-			
		Total E	3. (Ordina	ary shares)	N/A	_
			(Preferen	ce shares)	N/A	= =
			(O	ther class)	N/A	=

Convertibles (i.e. Convert	ible i	nto Sh	iares d	of the	₃ Issuer wh	ich are to be L	.isted)		
Class and description		ar	rency mount standir		Amount at close of preceding month	Converte		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$200,000,000 at an		-							
annual interest rate of 1.25	%	-							
(above 6 months HIBOR)		-							
Convertible Loan due 2023		HK	\$	_ <u>2</u> (00,000,000	0	200,000,000	0	90,090,090
Stock code (if listed)									
Class of shares	Ord	linary	Shara	<u> </u>					
issuable (Note 1)		linary \$ \$2.22							
Subscription price		ֆ∠.∠∠ ustmei		Ct to					
EGM approval date	aaje	<u> </u>	110)						
(if applicable)									
(dd/mm/yyyy))		(/	/)					
2. N/A		•							
		-							
		•							
-		-							
Stock code (if listed)									
Class of shares									
issuable (Note 1)									
Subscription price									
EGM approval date									
(if applicable)									
(dd/mm/yyyy)		(/	/)					
3. N/A		_							
		_							
		-							
Stock code (if listed)									
Class of shares									
issuable (Note 1)									
Subscription price									
EGM approval date									
(if applicable)		, ,	,	`					
(dd/mm/yyyy)		(/							
4. N/A		-							
		-							
		_							
Stock code (if listed)									
Class of shares									
issuable (Note 1)									
Subscription price									
EGM approval date									
(if applicable) (dd/mm/yyyy)		(/	/	١					
(44,111111,33,33)						Total C. (Ord	linary shares)	0	
							rence shares)	N/A	_
							(Other class)	N/A	_
							·	•	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (other than under chare option continue)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
abaraa (Mata 1)		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
3. <u>IV/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
(Other class)	IN/A	•
	I	

<u> </u>	her Movements	in issued Sna	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,,),),)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,700 01 10000			Class of shares				
				issuable (Note 1)		,		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	NI/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dammyyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>

Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares (dd/mm/yyyy) N/A Class of shares issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)	N/A
issuable (Note 1) 9. Capital reorganisation Issue and allotment	N/A
reorganisation date: (dd/mm/yyyy) EGM approval date: (/ /)	N/A
Class of shares 10. Other (Please specify) At price: State currency	N/A
Class of shares 10. Other (Please specify) At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A	N/A
issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) N/A	
issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) N/A	
(Please specify) At price: currency Issue and allotment (/ / /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
(dd/mm/yyyy) N/A Total E. (Ordinary shares) N/A	
`shares) <u>N/A</u>	N/A
`shares) <u>N/A</u>	
(Preference shares) N/A (Other class) N/A	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1))
(2) N/	Ά
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	'A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	'A
E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Shar Capital").)	re
Capital J.J	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of

Remarks (if any):

1. Assuming the Convertible Loan is fully converted into new shares at the conversion price of HK\$2.22 per
share. The principal terms of the Convertible Loan Agreement entered into by the Company with International
Finance Corporation on 5 January 2018 has already disclosed by the Company's announcement dated
5 January 2018.
Submitted by:Zou Gebing
Title:Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.