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K. H. GROUP HOLDINGS LIMITED

劍虹集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1557)

RESIGNATION OF CHIEF EXECUTIVE OFFICER

The Board announces that Mr. Xie Peng (“**Mr. Xie**”) has resigned as the chief executive officer of the Company with effect from 4th January 2019. The resignation of the chief executive officer was due to his further other business engagements which require more of his dedication.

The resigning chief executive officer has confirmed to the Board that he has no disagreement with the Board and that there are no other matters in relation to his resignation that need to be brought to the attention of the Shareholders. The Board would like to extend its sincere gratitude and appreciation to the resigning chief executive officer for his valuable contribution towards the Company during his tenure of office.

By Order of the Board
K. H. Group Holdings Limited
劍虹集團控股有限公司
Chen Rongsheng
Chairman and Executive Director

Hong Kong, 4th January 2019

As at the date of this announcement, the Board comprises two Executive Directors, namely, Mr. Chen Rongsheng (Chairman) and Mr. Guan Jingdong and three Independent Non-executive Directors, namely, Dr. Luo Tiejian, Dr. Lu Haitian and Mr. Liu Xin.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.