

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/03/2019		
To : Hong Kong Exchanges and	Clearing Limited		
	nscript Biotech Corpora May 2019	ation	
I. Movements in Authorised Sha			
	те Сарпаі		
Ordinary Shares			
(1) Stock code : <u>1548</u> De	escription : Ordinary	Shares	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding m	onth 5,000,000,000	0.001	5,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	5,000,000,000	0.001	5,000,000
(2) Stock code : N/A De	escription : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		
Increase/(decrease)			
Balance at close of the month			

2. Preference Sh	nares					
Stock code :	N/A	_Descript	tion :	N/A		
			pref	o. of erence ares	Par value (State currency)	capital
Balance at close	of preceding	g month_				
Increase/(decrea	ase)	_				
Balance at close	of the mon	th _				
3. Other Classes	s of Shares					
Stock code :	N/A	Descript	tion :	N/A		
			clas	of other ses of ares	Par value (State currency)	capital
Balance at close	of preceding	g month_				
Increase/(decrea	ase)	_				
Balance at close	of the mon	th _				
Total authorised (USD):	share capita	al at the er	nd of th	e month		5,000,000

II. Movements in Issued Share Capital

		nary shares	No of preference			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,837,212,687	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	849,117	N/A	N/A	<u>N/A</u>		
Balance at close of the month	1,838,061,804	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Sha	re Option Sch	iemes of the isst	iei)			
Particulars of share option scheme including EGM approval _		Movement du	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issue pursuant		
date (dd/mm/yyyy) and class of shares issuable	Constant	Functional	Oanaallad	Lancad	pursuant thereto	thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share Option Scheme (15/07/2015)						
Ordinary shares	Nil	834,117	Nil	Nil	834,117	181,710,467
(Note 1)						
2. Post-IPO Share Option Scheme (07/12/2015) Options granted on 22/06/2016 Exercise price:HK\$1.204						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	8,435,637
(Note 1)						
3. Post-IPO Share Option Scheme (07/12/2015) Options granted on 23/09/2016 Exercise price:HK\$2.406						
Ordinary shares	Nil	15,000	Nil	Nil	15,000	11,430,000
(Note 1)						

Particulars of share option scheme including EGM approval _ date (dd/mm/yyyy) and class of shares issuable		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		monu
4. Post-IPO Share Option Scheme (07/12/2015) Options granted on 25/04/2017 Exercise price:HK\$3.512						
Ordinary shares	Nil	Nil	Nil	392,500	Nil	25,157,500
(Note 1)						
5. Post-IPO Share Option Scheme (07/12/2015) Options granted on 11/10/2017 Exercise price:HK\$8.330						
Ordinary shares	Nil	Nil	Nil	475,000	Nil	11,175,000
(Note 1)						
6. Post-IPO Share Option Scheme (07/12/2015) Options granted on 20/11/2017 Exercise price:HK\$9.350						
Ordinary shares	Nil	Nil	Nil	245,000	Nil	8,635,000
(Note 1)						
7. Post-IPO Share Option Scheme (07/12/2015) Options granted on 04/05/2018 Exercise price:HK\$26.46						
Ordinary shares	Nil	Nil	Nil	200,000	Nil	9,400,000
(Note 1)						
8. Post-IPO Share Option Scheme (07/12/2015) Options granted on 29/11/2018 Exercise price:HK\$14.04						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,000,000
(Note 1)						
			. (nary shares) ence shares) (Other class)	849,117 N/A N/A	
Total funds raised during th (State currency)	ne month from	exercise of opt	ions HKD530,9	969		

Warrants to Issue Shares of the	e Issuer which	are to be Listed			No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	month pursuant thereto	pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	1				
2. N/A	(/ /	, , , , , , , , , , , , , , , , , , ,				
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)				
(/ /)						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cubaculation autos		_				
(if applicable) (dd/mm/yyyy)	()				
4. N/A	<u> </u>					
(/ /)						-
Stock code (if listed) Class of shares						
inguishin (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B		ary shares) N/A		_
			(Preferen	ce shares) N/A	1	- -
			(O	other class) <u>N/A</u>	L	=

Convertibles (i.e. Convertible	into Shares of the	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u></u>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	_					
	<u> </u>					
Charles and a (if lintard)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
	<u>—</u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy) 4. N/A	(/ /)					
4. 19/74	<u>—</u>					
	_					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
	, , , ,		Total C. (Ordina	ary shares) N/	A	
				ce shares) N/A		_
				ther class) $\frac{N}{N}$		_
			,	-	_	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than ander onare option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	, 	
2. N/A		
2. <u>IV/A</u>	_	
	_	
shares (Note 1)	<u> </u>	
0 1/4		
3. N/A		
shares (Note 1)		· · ·
Total D. (Ordinary shares)		
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
			State	issuable (Note 1)	(/ /	١		
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /	,		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
								-
				Class of shares				
				issuable (Note 1)		\		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33/1111/1/7/7/7/			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7,			Class of shares				
			01-1-	issuable (Note 1)	(١		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(2.2)			N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	<u>N/A</u>
	Class of shares		
10. Other (Please specify) At price : State currency	issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinal shares (Preference shares (Other class	s) N/A s) N/A	-
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (1) 849,117	,
	(2) N/A	
Total increase / (decrease) in preference shares of the	•	N/A N/A	
Total increase / (decrease) in other classes of share): (These figures should be the same as the relevant Capital").)			hare
IV. Confirmations			

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled,
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	rks (if any):
Submit	tted by: ZHANG Fangliang
Title:	Executive Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.