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Lanzhou Zhuangyuan Pasture Co., Ltd.*
蘭州莊園牧場股份有限公司

(A joint stock limited company incorporated in the People's Republic of China)
(Stock code: 1533)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made by Lanzhou Zhuangyuan Pasture Co., Ltd.* (蘭州莊園牧場股份有限公司) (the “**Company**”) pursuant to Rule 13.10B of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

By Order of the Board
Lanzhou Zhuangyuan Pasture Co., Ltd.*
蘭州莊園牧場股份有限公司
Ma Hongfu
Chairman of the Board

Lanzhou, the PRC, 14 October 2019

As at the date of this announcement, the executive directors of the Company are Mr. Ma Hongfu, Mr. Wang Guofu, Mr. Chen Yuhai and Ms. Zhang Qianyu; the non-executive directors of the Company are Mr. Yap Kean Chong and Mr. Song Xiaopeng; and the independent non-executive directors of the Company are Ms. Liu Zhijun, Mr. Zhao Xinmin and Mr. Wong Cho Hang Stanley.

* For identification purposes only

Lanzhou Zhuangyuan Pasture Co., Ltd.*

Announcement in relation to the receipt of the Notice of the CSRC on Terminating the Review for Application of Administrative Permission

The Company and all members of the Board warrant that the contents of the announcement are true, accurate and complete, and there are no false records, misleading statements or major omissions.

Lanzhou Zhuangyuan Pasture Co., Ltd.* (蘭州莊園牧場股份有限公司) (the “Company”) convened the 25th meeting of the third session of the Board and the 16th meeting of the third session of the Supervisory Committee on 19 September 2019, at which the Resolution on the Application to CSRC for Withdrawal of the Application Documents for Public Issuance of A-Share Convertible Corporate Bonds (《關於向中國證監會申請撤回公開發行A股可轉換公司債券申請文件的議案》) was considered and passed. The Company decided to terminate the public issuance of A-share convertible corporate bonds (“Convertible Bonds”) and made an application to the China Securities Regulatory Commission (the “CSRC”) for withdrawal of the application documents of Convertible Bonds, please refer to the Announcement of Lanzhou Zhuangyuan Pasture Co., Ltd.* on the Application to CSRC for Withdrawal of the Application Documents for Public Issuance of A-share Convertible Corporate Bonds (Number of Announcement: 2019-070) published on the designated information disclosure media, namely China Securities Journal, Shanghai Securities News, Securities Daily, Securities Times and the website of CNINFO (<http://www.cninfo.com.cn>), on 20 September 2019 for details.

On 11 October 2019, the Company received the Notice of the CSRC on Terminating the Review for Application of Administrative Permission ([2019] No. 307) issued by the CSRC. The CSRC decided to determine the review for application of administrative permission made by the Company in accordance with the Administrative Permission Law and relevant provisions of Article 20 of the Regulations on the Implementation Procedures of the Administrative Permission of the China Securities Regulatory Commission.

The Board of Directors of Lanzhou Zhuangyuan Pasture Co., Ltd.*

14 October 2019

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