

Monthly Return of Equity Issuer on Movements in Securities

For the month ended	
(dd/mm/yyyy):	30/09/2018

To: Hong Kong Exchanges and Clearing Limited

HENGTOU SECURITIES

(a joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name "恒泰证券股份有限公司" and carrying on business in Hong Kong as "恒投證券" (in Chinese) and "HENGTOU"

Name of Issuer SECURITIES" (in English))

Date Submitted 02/10/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : N/A Descrip	otion : <u>Domesti</u>	c Shares	_
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	2,153,721,412	1.00	2,153,721,412
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,153,721,412	1.00	2,153,721,412
(2) Stock code : 1476 Descrip	otion : <u>H Share</u>	S	
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	450,846,000	1.00	450,846,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	450,846,000	1.00	450,846,000

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the en			

II. Movements in Issued Share Capital

	No. of ordir (1) Domestic Shares	nary shares (2) H Shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	2,153,721,412	450,846,000	N/A	N/A
Increase/ (decrease) during the month	<u>Nil</u>	Nil	N/A	N/A
Balance at close of the month	2,153,721,412	450,846,000	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	Movement durir	na the month		thereto	thereto as at close of
approval date -	•	vio voi ilioni aanii	ig are menar		=	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)				·	·	
(14010-1)						
3.						
<u>3.</u>						
(/ /)						
shares						
(Note 1)						
, ,		Total	A. (Ordina	rv shares)	N/A	
				ce shares)		
			•	ther class)		
Total funds raised d	uring the ma	nth from oversi	•	0.000)		
of options (State cu		nui nom exerci	se N/A			
or options (state cur	ilelicy)		IN/A			

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.		,	•			
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.	(, ,	/				
(/ /)						
Stock code (if listed) Class of shares			:			
issuable (Note 1)						
0.1			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	(/ /		•			
(/ /)						
Stock code (if listed)			•			
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date			•			
(if applicable)	(,				
(dd/mm/yyyy)	(/ /)	•			
		Total E	3. (Ordina	ary shares) N/A		
			(Preferen	ce shares) N/A		_
			(C	other class) <u>N/A</u>		-

С	Convertibles (i.e. Convertible	into Shares of	the Issuer	which are to be Lis	sted)		
C	Class and description	Currency of amount outstanding	Amoun close preced mont	of Converted during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1. N/A	<u></u>					
		<u></u>					
		<u> </u>					
-	Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)				
	2.	, , ,	<u>'</u>				
-		_					
		_					
-	Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
-	EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
-							
-	Stock code (if listed) Class of shares issuable (Note 1)						
	Subscription price EGM approval date		· · · · · · · · · · · · · · · · · · ·				
	(if applicable)						
	(dd/mm/yyyy)	(/ /)				
-	4.	<u> </u>					
-		_					
-		<u> </u>					
-	Stock code (if listed)						
	Class of shares						
	issuable (Note 1) Subscription price						
	EGM approval date						
	(if applicable)	(
	(dd/mm/yyyy)	(/ /	<u> </u>	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) N/A	1	- -
1				(Out 01033) 11/P	1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (ether than drider chare option concines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
shares (Note 1)		
Stidles (Note 1)		
3.		
	1	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
		•
(Preference shares)	N/A	
(Other class)	N/A	

shares of shares of issuer which issued may be during the issued month pursuant thereto as a	Ot	her Movements	in Issued Sha	are Capital					
Class of shares State State State Class of shares Susuable (Note 1)		Type of Jesue						shares of issuer issued during the month pursuant	issued pursuant thereto as a close of the
1. Rights issue		Type of 133de			Olara of abarra				
At price : currency date : (dd/mm/yyyy)									
Class of shares State Issue and allotment (/ /)	1.	Rights issue	At price :			(/ /)		
Class of shares State Issue and allotment (/ /)					EGM approval date:	(/ /)		
State State Currency State Currency State Currency State Currency State Currency State Currency State Class of shares State State Currency State Class of shares State Currency State State Currency State Currency State Currency State State Currency State State Currency State State Currency State State					(dd/mm/yyyy)			N/A	N/A
State State Currency State Currency State Currency State Currency State Currency State Currency State Class of shares State State Currency State Class of shares State Currency State State Currency State Currency State Currency State State Currency State State Currency State State Currency State State									
Class of shares N/A N/A									
Class of shares	2.	Open offer	At price :			(/ /)		
Class of shares Class of s					EGM approval date:	(/ /)		
State Issue and allotment (/ /)					(dd/mm/yyyy)			N/A	N/A
issuable (Note 1) 3. Placing At price : State currency State currency Issue and allotment date : (dd/mm/yyyy)									
Class of shares									
Class of shares issuable (Note 1) 4. Bonus issue lssue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue N/A N/A						(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(dd/mm/yyyy)			N/A	N/A
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /)									
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
						(/ /)		
					(GG/IIIII/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	N1/A
							<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							N/A	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(··· · · · · · · · · · · · · · · · · ·			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	— Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary share	es) N/A	
	(Preference share (Other class	es) N/A	_ _ _
Total increase / (decrease) in ordinary shares	during the month (i.e. Total of A to E):	(1) N/A	
		(2) N/A	
Total increase / (decrease) in preference share			
Total increase / (decrease) in other classes of	,	:0	
E):		N/A	hara
(These figures should be the same as the rele Capital").)	vani ngures unuer ir above (iviovement	s III ISSUEU S	iiai C

Remarks (if any):
As the Company is incorporated in the People's Republic of China, the concept of "authorised share
capital" is not applicable. The information shown as "authorised share capital" in section I above refers
to the "issued share capital" of the Company.
Submitted by: PANG Jiemin
Title: Chairman (Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.