# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/07/2018

To : Hong Kong Exchanges and Clearing Limited

#### HENGTOU SECURITIES

(a joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name "恒泰证券股份有限公司" and carrying on business in Hong Kong as "恒投證券" (in Chinese) and "HENGTOU SECURITIES" (in English)) 01/08/2018

Date Submitted

Name of Issuer

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>N/A</u> Descrip	otion : <u>Domestic</u>	c Shares	
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	2,153,721,412	1.00	2,153,721,412
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,153,721,412	1.00	2,153,721,412
(2) Stock code : <u>1476</u> Descrip	otion : <u>H Shares</u>	S	
(2) Stock code : <u>1476</u> Descrip	otion : <u>H Shares</u> No. of ordinary shares	s Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
(2) Stock code : <u>1476</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value	capital
	No. of ordinary shares	Par value <i>(RMB)</i>	capital <i>(RMB)</i>

#### 2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month		. <u> </u>	
Increase/(decre	ease)	_		-	
Balance at clos	e of the mon	th _			

## 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	g month			
Increase/(decre	ease)	_			
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (*RMB*): 2,604,567,412

#### II. Movements in Issued Share Capital

	No. of ordin (1) Domestic Shares	ary shares (2) H Shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	2,153,721,412	450,846,000	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	2,153,721,412	450,846,000	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM	ſ	Movement duri	ng the month		thereto	thereto as at close of
approval date			<u> </u>		_	the month
(dd/mm/yyyy) and						
class of shares	Granted	Evereiged	Concelled	Lopood		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
<u> </u>						
·						
shares						
(Note 1)						
C						
2.						
shares						
(Note 1)						
3.						
5.						
·						
·						
shares						
(Note 1)				·	·	
		Tota	al A. (Ordina	ry charge)	N/A	
		1012		ce shares)		
			•	ther class)		
Total funda raisad d	uring the me	nth from overe	•	uici Ulass)		
Total funds raised d of options (State cu		nun nom exerc	ise N/A			
or options (State Cu	nency)					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
<u>2.</u>						
( / / )				· ·		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>3.</u>						
		<u> </u>				
Stock code (if listed) Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4.						
( / / )		<u> </u>		· ·		
Stock code (if listed)			_			
Class of shares						
Subscription price						
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	( / /	)				
		Total E	B. (Ordina	ary shares) N/A		
			(Preferen	ice shares) N/A		-
			(O	other class) <u>N/A</u>		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)							
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>1. N/A</u>	_						
	_						
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy))							
2.	( , , )						
	_						
	_						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	<i>, , ,</i> , ,						
(dd/mm/yyyy)	( / / )						
<u>3.</u>	_						
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
· · · · /	( / / )						
4.							
	_						
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / / )						
	/	<u> </u>	Total C. (Ordina	ary shares) N/A	١		
			(Preferen	ce shares) <u>N/A</u>	١	_	
			(O	ther class) <u>N/A</u>	۱	-	

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	-	
2		
	-	
	-	
shares (Note 1)		
3	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(Other class)		

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of issue							monut
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares				
			State	issuable (Note 1)	( / /	)		
2.	Open offer	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	( , ,	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	, ,	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>

6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / ) (d/mm/yyyy)         EGM approval date: ( / / ) (d/mm/yyyy)       N/A N         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (d/mm/yyyy)         EGM approval date: ( / / ) (d/mm/yyyy)       N/A N         8. Consideration At price : State issue       Class of shares issue and allotment ( / / ) (d/mm/yyyy)         8. Consideration At price : State issue       Issue and allotment ( / / ) (d/mm/yyyy)         EGM approval date: ( / / ) (d/mm/yyyy)       EGM approval date: ( / / ) (d/mm/yyyy)		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price :       State currency					Class of shares				
5. Schp dividend At price:       currency —       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (d/mm/yyyy)				•	. ,		`		
Image: Consideration of shares	5.	Scrip dividend	At price :			( / /	)		
6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares redeemed (Note 1)         8. Consideration At price :       State currency         8. Consideration At price :       State currency         Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	( / /	)		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A								<u>N/A</u>	<u>N/A</u>
6. Repurchase of shares       Cancellation date : ( / / ) (d/mm/yyyy)         EGM approval date: ( / / ) (d/mm/yyyy)         EGM approval date: ( / / ) (d/mm/yyyy)         7. Redemption of shares         shares         Class of shares redeemed ( <i>Note 1</i> )         7. Redemption of shares         Class of shares         (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         N/A         8. Consideration issue         At price :       State currency         Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)									
Image: Class of shares (dd/mm/yyyy)	6.				Cancellation date :	( / /	)		
Class of shares redeemed (Note 1)         Redemption of shares         Redemption date :       ( / / )         (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)         N/A       N         Class of shares         Class of shares         Class of shares         (dd/mm/yyyy)         N/A         N         Class of shares         Class of shares         Issue         At price :       State currency         Issue and allotment ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:					EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
7. Redemption of shares       redeemed (Note 1)         7. Redemption date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         EGM approval date:       ( / / )         (dd/mm/yyyy)								<u>N/A</u>	N/A
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)									
B. Consideration issue       At price :       State currency       Class of shares	7.				Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue       State currency       Class of shares						( / /	)		N1/A
<pre>ssuable (Note 1) 8. Consideration At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)</pre>								<u>N/A</u>	<u>N/A</u>
8. Consideration At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	8.		At price :		Issue and allotment	( / /	)		
N/AN					EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> 1/A	<b>N</b> 1/A
								<u>N/A</u>	N/A

	Type of Issue				No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		-	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	,	
					<u>N/A</u>	N/A
			Class of shares issuable (Note 1)		-	
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
				rdinary sha erence sha (Other cla	res) N/A	- - -

<sup>(2)</sup> <u>N/A</u>	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): $N/A$	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	;

Remarks (if any):

As the Company is incorporated in the People's Republic of China, the concept of "authorised share
capital" is not applicable. The information shown as "authorised share capital" in section I above refers
to the "issued share capital" of the Company.
Submitted by: PANG Jiemin
Title: <u>Chairman</u> (Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.