

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/06/2019					
To : Hong Kong Exchanges	and Cleaı	ring Limited					
Name of Issuer Date Submitted		Zhou Hei Ya International Holdings Company Limited					
Date Submitted _	03/07/201	19					
I. Movements in Authorised	Share Ca	pital					
1. Ordinary Shares							
(1) Stock code :1458	_Descrip	tion:	Ordinary	Shares			
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)			
Balance at close of precedin	g month_	50,000,000,000	0.000001	50,000			
Increase/(decrease)	-	<u>-</u>		<u> </u>			
Balance at close of the mon	th _	50,000,000,000	0.000001	50,000			
(2) Stock code : N/A	_Descrip	tion :	N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month_	N/A		N/A			
Increase/(decrease)	-	N/A		N/A			
Balance at close of the mon	th _	N/A		N/A			

Stock code : N/A Descript	ion :	on : N/A				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month_	N/A		N/A			
Increase/(decrease)	N/A	_	N/A			
Balance at close of the month _	N/A		N/A			
3. Other Classes of Shares						
Stock code : N/A Descript	ion :	N/A	A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month_	N/A		N/A			
Increase/(decrease)	N/A	_	N/A			
Balance at close of the month	N/A		N/A			

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2) sha		classes of shares		
Balance at close of preceding month	2,383,140,500	N/A	N/A	<u>N</u> /A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	2,383,140,500	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	the Issuer)					
Particulars of share option scheme					No. of new shares of issuer issued during the month pursuant	issuer which may be		
including EGM		M			thereto	thereto as at close of		
approval date —	ſ	Movement durin	g the month		-	the month		
(dd/mm/yyyy) and						the month		
class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1.								
(/ /)								
shares								
(Note 1)						_		
(11010-1)								
2.								
<u> </u>								
(/ /)								
shares								
(Note 1)								
3.								
(/ /)								
shares								
(Note 1)								
		Total	A. (Ordina	ry shares)	N/A			
			(Preference	ce shares)	N/A			
			(O	ther class)	N/A			
Total funds raised during the month from exercise				,				
of options (State cui				N/A				
. ,								

Warrants to Issue Shares of the	e Issuer which	are to be Liste Nominal value			No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at close of preceding month	Exercised during the month	Nominal value at close of the month	pursuant thereto	thereto as at close of the month
1. N/A						
(/ /)						_
Stock code (if listed) Class of shares			_			
issuable (Note 1)			<u> </u>			
Subscription price EGM approval date			<u> </u>			
(if applicable)						
(dd/mm/yyyy) 2. N/A	(/ /)	_			
2. IV/A						
(/ /) Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)	(,				
(dd/mm/yyyy) 3. N/A	(/ /)	_			
						_
,						
Class of shares issuable (Note 1)			_			
Cubacrintian price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	, , ,	,	_			
(/ /)						
Stock code (if listed)			<u> </u>			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)						
	(/ /)	<u> </u>			
		Total	B (Ordin	ary shares)	N/A	
		TOIAI		nce shares)	N/A N/A	_
			•	Other class)	N/A	_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u> </u>					
-	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	, , ,	<u></u>				
	<u> </u>					
	<u>—</u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		N/A	<u>-</u>
				ice shares)	N/A	_
			(O	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Option	is (other than under Share Option Schemes)		
if app	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 1	N/A		
_			
_			
	shares (Note 1)		
_	Shales (Note 1)		
	Y/A		
2. <u>1</u>	N/A		
	(/ /)		
	shares (Note 1)		
-	shares (riote 1)		
3. 1	N/A		
01	V/11		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	•
	(Other class)	N/A	
	(0.11.01.01.000)	11/11	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	71			Class of shares				
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
	. "		State	Issue and allotment	(/ /)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
	District	A. 1	State	Issue and allotment	(/ /)		
3.	Placing	At price :	currency	date: (dd/mm/yyyy)		·		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	% T / A
							N/A	<u>N/A</u>
i								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NI/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	**/.	****
							N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares			
	issuable (Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		N/A	N/A
	Class of sharesissuable (Note 1)			
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
		rdinar		
	(Preference		s) N/A s) N/A	_
			N/A	_
Г				
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E	E): (1)	N/A
, , , , , ,	· ·	,	2)	N/A
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A t		·	N/A
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total	of A to)	N/A
E): (These figures should be the same as the relevar Capital").)	nt figures under II above ("Movel	nents	in Issued S	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter grapting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
Submitted by: Cheung Kai Cheong Willie
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.