

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/05/2019					
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Zhou Hei Ya International Holdings Company Limited						
Date Submitted	03/06/20	19					
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>1458</u>	_Descrip	tion:	Ordinary	Shares			
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)			
Balance at close of preceding	g month	50,000,000,000	0.000001	50,000			
Increase/(decrease)	-	<u>-</u>					
Balance at close of the mon	th _	50,000,000,000	0.000001	50,000			
(2) Stock code : N/A	_Descrip	tion :	N/A	1			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month	N/A		N/A			
Increase/(decrease)	-	N/A		N/A			
Balance at close of the mon	th _	N/A		N/A			

2. Preference Shares			
Stock code : N/A Descript	ion :	N/A	A
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_	N/A		N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A		N/A
3. Other Classes of Shares			
Stock code : N/A Descript	ion :	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A		N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	_	N/A
Total authorised share capital at the er (US\$):	nd of the month		50,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,383,140,500	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	2,383,140,500	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	er Share Opt	tion Schemes	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Movement during the month				thereto	thereto as at close of
approval date -	<u>'</u>	viovernent dan	rig the month		=	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	<u> </u>					
1.						
( / / )						
shares						
(Note 1)						
(14010-1)						
<u>2.</u>						
( / / )						
shares						
(Note 1)						
3.						
-						
( / / )						
shares						
(Note 1)						
		Tota	al A. (Ordina	ry shares)	N/A	
				ce shares)	N/A	
				ther class)	N/A	
			(0)	inor diada)	1 1/ / 1	

Total funds raised during the month from exercise		
· · · · · · · · · · · · · · · · · · ·	NT/A	
of options (State currency)	N/A	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /		_			
2. N/A	( , , ,	,	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
3. N/A	·		_			
( / / )						_
Class of shares issuable (Note 1)			_			
EGM approval date (if applicable)			_			
(dd/mm/yyyy) 4. N/A	( / /	)	_			
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /		_			
(dd/11111/yyyy)	( / /	/	_ (O=-!	\	<b>N</b> T / A	
		Total		ary shares) ice shares)	N/A N/A	_

Convertibles (i.e. Convertible	into S <u>hares of th</u>	ne Iss <u>uer whi</u>	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed)				-		-
Class of shares		<del></del>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	/ / / /					
	( / / )					
2. N/A	_					
	<u></u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
0.1771	<u> </u>					
	_					
Otania and a (if linta d)						
Stock code (if listed) Class of shares						
issuable (Note 1)		<del></del>				
Subscription price						
EGM approval date						
(if applicable)	/ / / /					
(dd/mm/yyyy)	( / / )					
4. N/A	_					
	<u>—</u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		<del></del>	Total C. (Ordina	ary shares)	N/A	
				ce shares)	N/A	_
			•	ther class)	N/A	_
			()		1 1/ / 1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements  Type of Issue	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	( / /	)		
				(dd/mm/yyyy)	`	,	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			_		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
				Class of shares repurchased (Note 1)			_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
				Class of shares redeemed (Note 1)			_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)	NT/A	NT/A
								N/A	N/A
				Class of shares issuable (Note 1)			_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)	37/4	37/4
								N/A	N/A
I									

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	<u>N/A</u>
		Class of shares issuable (Note 1)						
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
		Total I (Prefe	erer	nce	sh sh	ares	) <u>N/A</u>	- - -
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total o	of A	to	E):	: (1		N/A N/A
Тс	otal increase / (decrease) in preference shares d	luring the month (i.e. Tota	al o	of A	to		-,	N/A
To E)	otal increase / (decrease) in other classes of sha	res during the month (i.e	e. To	ota	l of	A to	-	N/A
(7	These figures should be the same as the relevan apital").)	t figures under II above (	("M	ove	em	ents	in Issued SI	nare

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter grapting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
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Submitted by: Cheung Kai Cheong Willie
Title: Company Secretary  (Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.