

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clear | ring Limited | | | | |
|-------------------------------------|---------------------------|----------------------------------|---|--|--|
| Name of Issuer River | ine China Holdings Lin | nited | | | |
| Date Submitted 1 Feb | ruary 2019 | | | | |
| I. Movements in Authorised Share Ca | npital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>01417</u> Desc | cription: | Riverine | China | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of preceding month | 8,000,000,000 | 0.01 | 80,000,000.00 | | |
| Increase/(decrease) | NIL | | NIL | | |
| Balance at close of the month | 8,000,000,000 | 0.01 | 80,000,000.00 | | |
| (2) Stock code : N/A Desc | cription : | N/A | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

31/01/2019

| Stock code: | N/A | _Descriptio | n: | N/A | Λ |
|---------------------------------|--------------------|-------------|-----------------------------------|----------------------------------|---|
| | | N | o. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding m | nonth | | | |
| Increase/(decreas | e) | | | | |
| Balance at close of | of the month | _ | | | |
| | | | | | |
| 3. Other Classes | of Shares | | | | |
| 3. Other Classes of Stock code: | of Shares N/A | _Descriptio | n : | N/A | Α |
| | | _ ^ | n: No. of other lasses of shares | N/A Par value (State currency) | Authorised share capital (State currency) |
| Stock code: | N/A | c | No. of other | Par value (State | Authorised share capital |
| | N/A of preceding m | c | No. of other | Par value (State | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | | |
|---------------------------------------|------------------------|-----|------------------|----------------------|--|--|
| | (1) (2) | | shares | of shares | | |
| | | | | | | |
| Balance at close of preceding month | 405,000,000 | N/A | N/A | <u>N/A</u> | | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | | |
| Balance at close of the month | 405,000,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (under Share | Option Schen | nes of the Issuer |) | | | |
|---|--------------|--------------------|----------------|-------------------|--------------------|------------------------|
| Particulars of share | | | | | | No. of new shares of |
| option scheme | | | | | | issuer which may be |
| including EGM approval | | | | | the month pursuant | issued pursuant |
| date | | Movement duri | ng the month | | thereto | thereto as at close of |
| (dd/mm/yyyy) and class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | the month |
| | Granted | Exercised | Cancened | Lapseu | | |
| 1. Share Option | | | | | | |
| Scheme adopted | | | | | | |
| on 15/11/2017 | | | | | /. | /- |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| , , | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| $\frac{\text{Shares}}{(Note 1)}$ | | | | · . - | | |
| (Ivole 1) | | | | | | |
| | | т. | otal A. (Ordin | ory choree) | N/A | |
| | | 10 | · | • | | |
| | | | • | nce shares) | N/A | |
| | | | • | Other class) | N/A | |
| Total funds raised during th | e month from | exercise of option | ons | NT'1 | | |
| (State currency) | | | | Nil | | |
| | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of at close of the Description of warrants nominal during the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|--|--|--|
| 1. | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | N/A | N/A | N/A | N/A | N/A |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | <u> </u> | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | <u> </u> | | nary shares) ence shares) Other class) | N/A N/A N/A | - - - |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| man under share option senemes) | | |
|--|--|--|
| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be |
| | thereto | issued pursuant thereto |
| Full particulars including EGM approval date (dd/mm/yyyy), | increte | as at close of the month |
| if applicable, and class of shares issuable: | | |
| 1. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| Silates (Note 1) | | - |
| 2 NI/A | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| (Other class) | 11/11 | |

| | ier wovemens | in Issued Share Capital | | | No. of new shares of issuer issued during the month pursuant thereto | |
|----|---------------|-----------------------------|---|-------|---|------|
| | Type of Issue | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 1. | Rights issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) N/A | N/A |
| | | | | | IV/A | IV/A |
| | | | Class of shares issuable (Note 1) | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / | | |
| | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / | | 27/1 |
| | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / | | |
| | | | | | <u>N/A</u> | N/A |

For Main Board and GEM listed issuers

| | | | | | No. of new shares of issuer issued during the month pursuant thereto | of issuer which |
|----|----------------------|-----------------------------|---|-------|---|-----------------|
| | Type of Issue | | | | | |
| | | | Class of shares issuable (Note 1) | | - | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) N/A | N/A |
| | | | | | IVA | |
| | | | Class of shares repurchased (Note 1) | | - | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / | | NT/A |
| | | | | | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / | | N/4 |
| | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | - | |
| 8. | Consideration issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / | | N// |
| | | | | | <u>N/A</u> | N/A |
| | | | | | | |

N/A

N/A

| | | | | For Main Boa | rd and GEM I1 | sted issuers | |
|----|------------------------|----------------------------|---|--|--|--|---|
| | | | | | No. of new sha issuer issued of the month pur thereto | luring of i suant ma purs | of new shares issuer which by be issued suant thereto t close of the month |
| | Type of Issue | | | | | | |
| | | | Class of shares issua (Note 1) | ble | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | | N/A |
| | | | | | | <u>. </u> | IV/A |
| | | | Class of shares issua (Note 1) | ble | | | |
| 10 | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | | |
| | 1 3/ | | EGM approval date: (dd/mm/yyyy) | (/ /) | | | |
| | | | | | N/A | <u>. </u> | N/A |
| | | | Total E. | (Ordinary shares (Preference shares (Other class | s) N/A | | |
| | | | | | | | |
| Т | otal increase / (d | ecrease) in ordinary share | s during the month (i.e. Total | of A to E): | (1) | Nil | |
| | | | | | (2) | N/Δ | |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
|--|
| N/A |
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| |
| |
| |
| Submitted by: <u>Tricor Investor Services Limited</u> |
| Title: Branch Share Registrar |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |
| Notes: |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.