Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :   31/8/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer   Industrial and Commercial Bank of China Limited

Date Submitted   5 September 2019

I. Movements in Authorised Share Capital
(THE FOLLOWING SHOWS MOVEMENTS IN THE REGISTERED SHARE CAPITAL AND PREFERENCE SHARES (AS OPPOSED TO AUTHORISED SHARE CAPITAL) OF THE COMPANY AS THE COMPANY IS INCORPORATED IN THE PRC.)

1. Ordinary Shares

(1) Stock code :   1398   Description :   H Shares

	No. of ordinary shares	Par value *(RMB)*	Authorised share capital *(RMB)*
Balance at close of preceding month	86,794,044,550	1.00	86,794,044,550
Increase/(decrease)	NIL		NIL
Balance at close of the month	86,794,044,550	1.00	86,794,044,550

(2) Stock code :   601398   Description :   A Shares

	No. of ordinary shares	Par value *(RMB)*	Authorised share capital *(RMB)*
Balance at close of preceding month	269,612,212,539	1.00	269,612,212,539
Increase/(decrease)	NIL		NIL
Balance at close of the month	269,612,212,539	1.00	269,612,212,539

2. Preference Shares

(1) Stock code: 4603   Description: U.S.\$2,940,000,000 6.00%, Non-Cumulative, Non-Participating, Perpetual Offshore Preference Shares (the "USD Offshore Preference Shares")

	No. of preference shares	Par value *(RMB)*	Authorised share capital *(USD) (See Remark 1)*
Balance at close of preceding month	147,000,000	100	2,940,000,000
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	147,000,000	100	2,940,000,000

(2) Stock code: 4604   Description: EUR600,000,000 6.00%, Non-Cumulative, Non-Participating, Perpetual Offshore Preference Shares (the "EUR Offshore Preference Shares")

	No. of preference shares	Par value *(RMB)*	Authorised share capital *(EUR)(See Remark 1)*
Balance at close of preceding month	40,000,000	100	600,000,000
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	40,000,000	100	600,000,000

(3) Stock code : 84602 Description :	RMB12,000,000,000 6.00%, Non-Cumulative, Non-Participating, Perpetual Offshore Preference Shares (the "RMB Offshore Preference Shares")		
	No. of preference shares	Par value (RMB)	Authorised share capital (RMB)(See Remark 1)
Balance at close of preceding month	120,000,000	100	12,000,000,000
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	120,000,000	100	12,000,000,000

(4) Stock code : 360011 Description :	RMB45,000,000,000 4.50%, Non-Cumulative, Non-Participating, Perpetual Domestic Preference Shares (the "Domestic Preference Shares")		
	No. of preference shares	Par value (RMB)	Authorised share capital (RMB)(See Remark 2)
Balance at close of preceding month	450,000,000	100	45,000,000,000
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	450,000,000	100	45,000,000,000

3. Other Classes of Shares

Stock code :　　N/A　　　Description :　　N/A

	No. of other classes of shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	NIL	N/A	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	N/A	NIL

Total authorised share capital at the end of the month (**TOTAL REGISTERED SHARE CAPITAL AND PREFERENCE SHARES**) *(RMB)* :　　　　**435,955,547,089** *(See Remark 3)*

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference shares				No. of other classes of shares
	(1) H Shares	(2) A Shares	(1) USD Offshore Preference Shares	(2) EUR Offshore Preference Shares	(3) RMB Offshore Preference Shares	(4) Domestic Preference Shares	
Balance at close of preceding month	86,794,044,550	269,612,212,539	147,000,000	40,000,000	120,000,000	450,000,000	NIL
Increase/ (decrease) during the month	NIL	NIL	NIL	NIL	NIL	NIL	NIL
Balance at close of the month	86,794,044,550	269,612,212,539	147,000,000	40,000,000	120,000,000	450,000,000	NIL

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) **NO SHARE OPTIONS ISSUED BY THE COMPANY**

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. _____ _____ _____ (/ /) _____ shares *(Note 1)*						
2. _____ _____ _____ (/ /) _____ shares *(Note 1)*						
3. _____ _____ _____ (/ /) _____ shares						

(Note 1)

Total A. (Ordinary shares)	NIL
(Preference shares)	NIL
(Other class)	NIL

Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
2. _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
3. _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
4. _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Total B. (Ordinary shares)	NIL		
			(Preference shares)	NIL		
			(Other class)	NIL		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. USD Offshore Preference Shares, convertible compulsorily upon occurrence of a trigger event pursuant to the terms and conditions with respect to the USD Offshore Preference Shares	USD	2,940,000,000	-	2,940,000,000	-	4,557,432,956 H Shares *(See Remark 4)*
Stock code (if listed)	4603					
Class of shares issuable *(Note 1)*	H Shares					
Subscription price	The initial conversion price is USD 0.6451, subject to adjustment					
EGM approval date (if applicable) (dd/mm/yyyy)	(19/ 09/ 2014)					
2. EUR Offshore Preference Shares, convertible compulsorily upon occurrence of a trigger event pursuant to the terms and conditions with respect to the EUR Offshore Preference Shares	EUR	600,000,000	-	600,000,000	-	1,251,825,578 H Shares *(See Remark 4)*
Stock code (if listed)	4604					
Class of shares issuable *(Note 1)*	H Shares					
Subscription price	The initial conversion price is EUR 0.4793, subject to adjustment					
EGM approval date (if applicable) (dd/mm/yyyy)	(19/09/2014)					
3. RMB Offshore Preference Shares, convertible compulsorily upon occurrence of a trigger event pursuant to the terms and conditions with respect to the RMB Offshore Preference Shares	RMB	12,000,000,000	-	12,000,000,000	-	3,020,767,778 H Shares *(See Remark 4)*
Stock code (if listed)	84602					
Class of shares issuable *(Note 1)*	H Shares					
Subscription price	The initial conversion price is RMB 3.9725, subject to adjustment					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
EGM approval date (if applicable) (dd/mm/yyyy)	(19/09/2014)					
4. Domestic Preference Shares, convertible compulsorily upon occurrence of a trigger event pursuant to the terms and conditions with respect to the Domestic Preference Shares	RMB	45,000,000,000	-	45,000,000,000	-	13,081,395,348 A Shares *(See Remark 5)*
Stock code (if listed)	360011					
Class of shares issuable *(Note 1)*	A Shares					
Subscription price	The initial conversion price is RMB3.44, subject to adjustment					
EGM approval date (if applicable) (dd/mm/yyyy)	(19/09/2014)					

Total C. (Ordinary H Shares)	NIL
(Ordinary A Shares)	NIL
(Offshore Preference shares)	NIL
(Domestic Preference shares)	NIL
(Other class)	NIL

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **NO OTHER AGREEMENTS OR ARRANGEMENTS TO ISSUE SHARES ENTERED INTO BY THE COMPANY**

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ (/ /) _____ shares *(Note 1)*		
2. _____ _____ _____ (/ /) _____ shares *(Note 1)*		
3. _____ _____ _____ (/ /) _____ shares *(Note 1)*		
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	
(Other class)	NIL	

Other Movements in Issued Share Capital **NO OTHER MOVEMENTS IN THE ISSUED SHARE CAPITAL OF THE COMPANY**

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency ———	Class of shares issuable ————— *(Note 1)*		
			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
2. Open offer	At price :	State currency ———	Class of shares issuable ————— *(Note 1)*		
			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
3. Placing	At price :	State currency ———	Class of shares issuable ————— *(Note 1)*		
			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
4. Bonus issue		———	Class of shares issuable ————— *(Note 1)*		
			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
5. Scrip dividend	At price :	State currency ———	Class of shares issuable ————— *(Note 1)*		
			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
6. Repurchase of shares	Class of shares repurchased *(Note 1)* _____		
	Cancellation date: (dd/mm/yyyy) (/ /)		
	EGM approval date: (dd/mm/yyyy) (/ /)		
7. Redemption of shares	Class of shares redeemed *(Note 1)* _____		
	Redemption date: (dd/mm/yyyy) (/ /)		
	EGM approval date: (dd/mm/yyyy) (/ /)		
8. Consideration issue At price: State currency ____	Class of shares issuable *(Note 1)* _____		
	Issue and allotment date: (dd/mm/yyyy) (/ /)		
	EGM approval date: (dd/mm/yyyy) (/ /)		
9. Capital reorganisation	Class of shares issuable *(Note 1)* _____		
	Issue and allotment date: (dd/mm/yyyy) (/ /)		
	EGM approval date: (dd/mm/yyyy) (/ /)		
10. Other (Please specify) At price: State currency ____	Class of shares issuable *(Note 1)* _____		
	Issue and allotment date: (dd/mm/yyyy) (/ /)		
	EGM approval date: (dd/mm/yyyy) (/ /)		
	Total E. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL
	(3)	NIL
	(4)	NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

1. Calculated in accordance with the number of offshore preference shares issued in each currency and the amount of proceeds raised from the issuance of each share, which is US$20 for each USD Offshore Preference Share issued, EUR15 for each EUR Offshore Preference Share issued and RMB100 for each RMB Offshore Preference Share issued.

2. Calculated in accordance with the number of Domestic Preference Shares and the amount of proceeds raised from the issuance of each share, which is RMB100 for each Domestic Preference Share issued.

3. Calculated based on the aggregate of ordinary share capital and the total proceeds raised from the issuance of onshore preference shares and all offshore preference shares in each currency, in which the total amount of proceeds raised from the issuance of the USD or EUR Offshore Preference Shares is converted into Renminbi at the middle exchange rate between U.S. dollars and Renminbi of RMB6.1195 to US$1.00 or the middle exchange rate between Euros and Renminbi of RMB7.5966 to EUR1.00 as published by the People's Bank of China on 10 December 2014.

4. The initial conversion price is equal to the average trading price of the H Shares of the Company for the 20 trading days preceding 25 July 2014, i.e. HK$5.00 per share, converted into U.S. dollars, Euros and Renminbi based on the relevant cross rate between Hong Kong dollars and U.S. dollars or Euros, or the exchange rate between Hong Kong dollars and Renminbi (as applicable) of RMB6.1579 to US$1.00, RMB8.2876 to EUR1.00 and RMB0.79449 to HK$1.00.

5. The initial conversion price is equal to the average trading price of the A Shares of the Company for the 20 trading days preceding 25 July 2014, i.e. RMB3.44 per share.

Submitted by: GUAN Xueqing

Title: Company Secretary
             (Director, Secretary or other duly authorised officer)

Notes :

1.   State the class of shares (e.g. ordinary, preference or other).

2.   If there is insufficient space, please append the prescribed continuation sheet.