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中國工商銀行股份有限公司

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED**

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

Stock Code: 1398

USD Preference Shares Stock Code: 4603

EUR Preference Shares Stock Code: 4604

RMB Preference Shares Stock Code: 84602

## **ANNOUNCEMENT REGARDING THE RECEIPT OF APPROVAL FROM CSRC ON THE NON-PUBLIC ISSUANCE OF DOMESTIC PREFERENCE SHARES**

Industrial and Commercial Bank of China Limited (the “**Bank**”) recently received the Approval on the Non-Public Issuance of Preference Shares by Industrial and Commercial Bank of China Limited (Zheng Jian Xu Ke [2019] No. 1048) issued by the China Securities Regulatory Commission (“**CSRC**”), which approved the non-public issuance of no more than 700 million domestic preference shares by the Bank. The approval will be effective for six months from the date of approval.

The details of the Bank and the sponsoring institutions for the non-public issuance of domestic preference shares are as follows:

### **I. Issuer: Industrial and Commercial Bank of China Limited**

Chairman: Chen Siqing

Contact person: Qiao Jinsheng

Domicile: No. 55 Fuxingmennei Avenue, Xicheng District, Beijing

Tel: 86-10-6610 8608

Fax: 86-10-6610 7571

### **II. Joint Sponsoring Institution (Joint Lead Underwriter): Guotai Junan Securities Co., Ltd.**

Legal representative: Yang Dehong

Sponsor representatives: Jin Licheng and Zhang Yi

Project coordinator: Wang Dong

Project team members: Xu Lan, Liu Dengzhou, Sun Lin, Li Jiawen, Feng Qiang, Ji Guanheng, Hu Zhangtuo, Guo Fangchi, Bu Quanzheng, Zuo Jia and Pei Yixuan

Domicile: No. 618 Shangcheng Road, China (Shanghai) Pilot Free Trade Zone

Tel: 86-10-5931 2966

Fax: 86-10-5931 2908

**Joint Sponsoring Institution (Joint Lead Underwriter): CITIC Securities Company Limited**

Legal representative: Zhang Youjun

Sponsor representatives: Sun Yi and Cheng Yue

Project coordinator: Pu Ruihang

Project team members: Gao Guangwei, Xue Fan, Li Xiaoli, Peng Yuan, Xu Ying, Wang Zheng, Zhu Zhishuai, Li Yigang, Liu Yicheng and Wei Ziyuan

Domicile: North Tower, Excellence Times Plaza II, No. 8 Zhong Xin San Road, Futian District, Shenzhen, Guangdong Province

Tel: 86-10-6083 8888

Fax: 86-10-6083 3930

The board of directors of the Bank will handle the relevant matters in respect of the non-public issuance of domestic preference shares in accordance with applicable laws and regulations, the requirements stipulated in the relevant approvals from the regulatory authorities including the CSRC and the authorizations granted by the shareholders' general meeting of the Bank.

**The Board of Directors of  
Industrial and Commercial Bank of China Limited**

Beijing, PRC

16 June 2019

*As at the date of this announcement, the board of directors comprises Mr. CHEN Siqing and Mr. GU Shu as executive directors, Mr. ZHENG Fuqing, Ms. MEI Yingchun, Mr. DONG Shi and Mr. YE Donghai as non-executive directors, Mr. Anthony Francis NEOH, Mr. YANG Siu Shun, Ms. Sheila Colleen BAIR, Mr. SHEN Si, Mr. Nout WELLINK and Mr. Fred Zulu HU as independent non-executive directors.*