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中國工商銀行股份有限公司

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED**

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

Stock Code: 1398

USD Preference Shares Stock Code: 4603

EUR Preference Shares Stock Code: 4604

RMB Preference Shares Stock Code: 84602

**ANNOUNCEMENT REGARDING THE APPROVAL FROM  
ISSUANCE REVIEW COMMITTEE OF  
THE CHINA SECURITIES REGULATORY COMMISSION  
ON THE NON-PUBLIC ISSUANCE OF  
DOMESTIC PREFERENCE SHARES**

On 10 June 2019, the Issuance Review Committee of the China Securities Regulatory Commission (the “CSRC”) reviewed the application made by Industrial and Commercial Bank of China Limited (the “Bank”) in relation to the non-public issuance of domestic preference shares. According to the results of such review, the Bank’s application in relation to the non-public issuance of domestic preference shares has been approved by the Issuance Review Committee of the CSRC.

The Bank will make a further announcement after receipt of the approval from the CSRC.

**The Board of Directors of  
Industrial and Commercial Bank of China Limited**

Beijing, PRC

10 June 2019

*As at the date of this announcement, the board of directors comprises Mr. CHEN Siqing and Mr. GU Shu as executive directors, Mr. ZHENG Fuqing, Ms. MEI Yingchun, Mr. DONG Shi and Mr. YE Donghai as non-executive directors, Mr. Anthony Francis NEOH, Mr. YANG Siu Shun, Ms. Sheila Colleen BAIR, Mr. SHEN Si, Mr. Nout WELLINK and Mr. Fred Zuluu HU as independent non-executive directors.*