

中國工商銀行股份有限公司 INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

(於中華人民共和國註冊成立的股份有限公司)

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

股份代號: Stock Code: 1398

美元優先股股份代號: USD Preference Shares Stock Code: 4603 歐元優先股股份代號: EUR Preference Shares Stock Code: 4604 人民幣優先股股份代號: RMB Preference Shares Stock Code: 84602

NOTIFICATION LETTER 通知信

30 April 2019

Dear Shareholders.

Industrial and Commercial Bank of China Limited (the "Bank")

Publication of the Supplemental Circular on the First Extraordinary General Meeting of 2019 of the Bank to be held on 20 May 2019 and the related Supplemental Proxy Form, Circular on the Annual General Meeting for the Year 2018 of the Bank to be held on 20 June 2019, the related Proxy Form and Reply Slip (the "Current Corporate

The English and Chinese versions of the Current Corporate Communication are available on the Bank's website at www.icbe-ltd.com and the HKEXnews website at www.hkexnews.hk. You may access the Current Corporate Communication by clicking "Investor Relations" on the homepage of the Bank's website then selecting Current Corporate Communication under "Announcements" and viewing the document through Adobe® Reader® or browsing through the HKEXnews website.

Please note that you are entitled at any time to change your choice of language and means of receipt of all future Corporate Communications (Note) or to receive a printed copy of the Current Corporate Communication in your choice of language by giving reasonable notice in writing or simply completing the Change Request Form on the reverse side and send it to the Bank c'o Computershare Hong Kong Investor Services Limited (the "H Share Registrar") by using the mailing label at the bottom of the Change Request Form (a stamp is not needed if posted in Hong Kong). The address of H Share Registrar is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. You may also send an email with a scanned copy of the Change Request Form to icbc.ecom@computershare.com.hk. The Change Request Form may also be downloaded from the Bank's website at www.icbc-ltd.com or the HKEXnews w

Even if you have chosen (or are deemed to have consented) to read the website version of the Current Corporate Communication posted on the Bank's website but for any reason you have difficulty in receiving or gaining access to such website version, the Bank will promptly upon your request send the Current Corporate Communication in printed form to you free of charge.

For those Shareholders who would like to appoint proxies to attend and vote in their stead at the First Extraordinary General Meeting of 2019 of the Bank to be held on 20 May 2019, please download the Supplemental Proxy Form from the Bank's website, and complete, sign and deposit the Supplemental Proxy Form at the H Share Registrar following the instructions as provided in the Notes to the Supplemental Proxy Form. Please note that the Supplemental Proxy Form is for the purpose of the supplemental resolution(s) set out in the Supplemental Notice of the First Extraordinary General Meeting of 2019 of the Bank dated 30 April 2019 and only serves as a supplement to the original proxy form for the First Extraordinary General Meeting of 2019 of the Bank.

For those Shareholders who would like to appoint proxies to attend and vote in their stead at the Annual General Meeting for the Year 2018 of the Bank to be held on 20 June 2019, please download the Proxy Form from the Bank's website, and complete, sign and deposit the Proxy Form at the H Share Registrar following the instructions as provided in the Notes to the Proxy

For those Shareholders who intend to attend the Annual General Meeting for the Year 2018 of the Bank to be held on 20 June 2019 in person or by proxy, please download the Reply Slip from the Bank's website, and complete, sign and return the Reply Slip to the Bank or the H Share Registrar following the instructions as provided in the Notes to the Reply Slip.

Should you have any queries relating to any of the above matters, please call the telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. Monday to Friday, excluding public holidays, or send an email to icbc.ecom@computershare.com.hk

> The Board of Directors of Industrial and Commercial Bank of China Limited

Note: Corporate Communications refer to any document issued or to be issued by the Bank for the information or action of holders of any of the Bank's securities as defined in Rule 1.01 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, including but are not limited to (a) the annual report; (b) interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; (f) a proxy form; and (g) a reply slip.

各位股東:

中國工商銀行股份有限公司 (「本行」) - 將於 2019 年 5 月 20 日奉行之 2019 年第一次臨時股東大會補充股東通函及相關補充代表委任表格,於 2019 年 6 月 20 日奉行之 2018 年度股 東年會股東通函、相關代表委任表格及回執 (「本交公司通訊」) 之發佈通知

本次公司通訊的中、英文版本現已登載於本行網站(<u>www.icbc-ltd.com</u>)及香港交易所「披露易」網站(<u>www.hkexnews.hk</u>),歡迎瀏覽,閣下可在本行網站主頁按「投資者關係」一項,再在「公司公告」項下選擇本次公司通訊並使用 Adobe® Reader® 開啟查閱本次公司通訊,或在香港交易所「披露易」網站瀏覽該等文件。

敬請注意: 閣下如欲更改今後所有公司通訊^(制 t)之語言版本及收取方式,或欲收取以 閣下所選擇之語言製備的本次公司通訊的印刷本,閣下 有權在任何時間發出合理書面通知或簡單透過填寫背面的變更申請表,並使用變更申請表下方的郵寄標籤(如在香港投寄無需貼上郵票),寄回 本行 H 股證券登記處香港中央證券登記有限公司(「H 股證券登記處」),地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。 閣下亦可把已填妥 之變更申請表的掃描副本電郵至 icbc.ecom@computershare.com.hk 。 變更申請表亦可於本行網站(www.icbc-ltd.com)或香港交易所「披露易」網站 (www.hkexnews.hk) 內下載。

閣下如已選擇(或被視為已同意)閲覽在本行網站發佈的本次公司通訊網上版本,但因任何理由以致在收取或接收登載於本行網站上的本次公 司通訊出現困難,本行將應 閣下要求立即向 閣下寄發本次公司通訊的印刷版本,費用全免

股東如欲委任代表出席本行於 2019 年 5 月 20 日舉行之 2019 年第一次臨時股東大會及於會上代為投票,請於本行網站下載補充代表委任表格 並根據補充代表委任表格內附註之指示填寫、簽署,及將補充代表委任表格送達本行 H 股證券登記處。請注意補充代表委任表格為日期為 2019 年 4 月 30 日的本行 2019 年第一次臨時股東大會補充通知所載列的補充決議案而適用,僅對本行 2019 年第一次臨時股東大會適用的原有代表委 任表格作出補充

股東如欲委任代表出席本行於 2019年6月20日舉行之2018年度股東年會及於會上代為投票,請於本行網站下載代表委任表格,並根據代表委 任表格內附註之指示填寫、簽署,及將代表委任表格送達本行 H 股證券登記處

股東如欲親身或委任代表出席本行於 2019年6月20日舉行之2018年度股東年會,請於本行網站下載回執,並根據回執內附註之指示填寫、簽 署,及將回執送達本行或 H 股證券登記處。

閣下如對本函內容有任何疑問,請致電電話熱線(852) 2862 8688,辦公時間為星期一至五(公眾假期除外)上午9時正至下午6時正,或電郵 至 icbc.ecom@computershare.com.hk

> 中國工商銀行股份有限公司 董事會

二零一九年四月三十日

Change Request Form 變更申請表

Industrial and Commercial Bank of China Limited (the "Bank") To:

Stock Code: 1398

USD Preference Shares Stock Code: 4603 EUR Preference Shares Stock Code: 4604 RMB Preference Shares Stock Code: 84602

c/o Computershare Hong Kong Investor Services Limited 17M Floor, Hopewell Centre, 183 Queen's Road East,

Wanchai, Hong Kong

中國工商銀行股份有限公司(「本行」)

股份代號:1398

合和中心 17M 樓

美元優先股股份代號: 4603 歐元優先股股份代號: 4604 人民幣優先股股份代號:84602 經香港中央證券登記有限公司 香港灣仔皇后大道東 183 號

I/We have already chosen or are deemed to have consented to read the Current Corporate Communication posted on the Bank's website: 本人/我們已選擇或被視為已同意閱覽 貴行網站所登載之本次公司通訊:

Part A - 甲 部																												
	(X) in the																											
	I/We would like to receive a printed copy in English . 本人/我們希望收取 一份英文印刷本 。																											
	I/We would like to receive a printed copy in Chinese . 本人/我們希望收取 一份中文印刷本 。																											
	I/We would like to receive both the printed English and Chinese copies . 本人/我們希望收取 英文和中文各一份印刷本 。																											
Part B -	Part B - I/We would like to change the choice of language and means of receipt of future Corporate Communication of the Bank as indicated below: 乙 部 本人/我們現欲更改以下列方式收取 貴行日後公司通訊之語言版本及收取途徑:																											
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(Please mark ONLY ONE (X) in the following boxes 請從下列選擇中,僅在其中一個空格內劃上「read the Website version of all future Corporate Communication published on the													te i	n pla	ice c	f re	ceivi	ing 1	printe	ed co	opies;	and	receiv	e an	emai			
	notification of the publication of Corporate Communication on the Bank's website; OR 閱覽在本行網站刊發之所有日後公司通訊之 網上版本 ,以代替印刷本,並收取公司通訊已在本行網站刊發之 電郵通知 ; 或																											
E :1	閱覽在本行 Address	J網站刊	發之所	有日後	6公司通	北之線	上版本	ζ,	以代替	印刷	本,	並化	文収 2	>可通訊	<u></u>	行約	網站·	刊發	之軍	郵法	重知	; <u>或</u>	1	1 1	1		-	1
電郵丸																												
	(The Bank will send to the email address provided above (if any) a notification of the availability of the Corporate Communication on the Bank's website in the future. If no email addres is provided, only a notification letter of the publication of the Corporate Communication on the Bank's website will be sent. Please provide the email address is used for notification of release of Corporate Communication only) (本行日後會在公司通訊学本行網站發佈時發出通知至以上提供之電郵地址(如有)。如未有提供電郵地址,則會發出公司通訊已在網上刊發的通知信函予 閣下。 - 請以英文正相 - 寫電郵地址,以上電郵地址僅供用作通知公司通訊已發佈。)															ters and												
	read the Website version of all future Corporate Communication published on the Bank's website in place of receiving printed copies; and receive a notification															cation												
	letter of the publication of Corporate Communication on the Bank's website; OR 閱覽在本行網站刊發之所有日後公司通訊之 網上版本 ,以代替印刷本,並收取公司通訊已在本行網站刊發之 通知信函;或																											
	to receive the printed English version of all future Corporate Communication ONLY; OR 僅收取所有日後公司通訊之 英文印刷本;或																											
	to receive the printed Chinese version of all future Corporate Communication ONLY; OR 僅收取所有日後公司通訊之 中文印刷本;或																											
	to receive 同時收取戶		•	_					ons of	all f	uture	Co	rpor	ate Com	munic	atio	n.											
Date 日期												gna 名	ture	(s)														
Notes 附註:											_																	

- By electing to read the Website Version of the Corporate Communication published on the Bank's website in place of receiving printed copies, you have expressly consented to waive the right to receive the Corporate Communication in printed form.

 If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Bank in respect of the joint holding should sign on this Change Request Form in order to be valid. 如屬聯名股東,則本要申請表舜相始 然后还的技术的人,或者有效。

 Any form with more than one box marked (X), with no box marked (X), with no signature or otherwise incorrectly completed will be void.

 如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確,則本表格將會作廢。

 The above instruction will apply to all future Corporate Communication to be sent to shareholders of the Bank until you notify otherwise by reasonable notice in writing or by email to icbc.com@computershare.com.hk to the Bank to B

- 版来有権機可發出自生時間的資品地面別表現後期別人類 For the avoidance of doubt, we do not accept any special instructions written on this Change Request Form. 為免存疑,任何在本變更申請表上的類外手寫指示,本行將不予處理。 Please note that both printed English and Chiniese versions of all the Bank's Corporate Communication which we have sent to our Shareholders in the past 12 months are available from the Bank on request. They are also available on the Bank's website (www.icbc-ltd.com) for five years from the date of first publication. 本行備有於過去12個月曾寄發予股東的公司通訊的中、英文版印刷本。該等通訊文件亦由首文登載日期起計,持續5年載於本行網站(www.icbc-ltd.com) 上。

郵寄標籤 MAILING LABEL

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香港中央證券登記有限公司 Computershare Hong Kong Investor Services Limited 簡便回郵號碼 Freepost No. 37 香港 Hong Kong

閣下寄回此變更申請表時,請將郵寄標籤剪貼於信封上。

如在本港投寄毋須貼上郵票。

Please cut the mailing label and stick this on the envelope to return this Change Request Form to us. No postage stamp necessary if posted in Hong Kong.