



中國工商銀行股份有限公司  
INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED  
(a joint stock limited company incorporated in the People's Republic of China with limited liability)

Stock Code: 1398  
USD Preference Shares Stock Code: 4603  
EUR Preference Shares Stock Code: 4604  
RMB Preference Shares Stock Code: 84602

Supplemental Proxy Form for the First Extraordinary General Meeting of 2019  
to be held on 26 April 2019

I/We <sup>(Note 1)</sup> \_\_\_\_\_  
of \_\_\_\_\_,  
being the registered holder(s) of \_\_\_\_\_ <sup>(Note 2)</sup> H shares of RMB1.00 each in the capital of Industrial and Commercial Bank of China Limited (the "Bank"), hereby appoint the **Chairman of the meeting** or <sup>(Note 3)</sup> \_\_\_\_\_  
of \_\_\_\_\_  
to act as my/our proxy to attend and vote for me/us and on my/our behalf at the First Extraordinary General Meeting of 2019 (the "EGM") of the Bank to be held at Industrial and Commercial Bank of China Limited, No. 55 Fuxingmennei Avenue, Xicheng District, Beijing, PRC on Friday, 26 April 2019 at 2:30 p.m. or any adjournment thereof, for the purpose of considering and if thought fit, passing the resolution set out in the supplemental circular dated 3 April 2019, and voting on behalf of me/us under my/our name as indicated below <sup>(Note 4)</sup> in respect of the resolution to be proposed at the EGM and any of its adjournment.

Unless otherwise indicated, capitalized terms used herein shall have the same meanings as those defined in the supplemental circular of the Bank dated 3 April 2019.

Special Resolution		For <sup>(Note 4)</sup>	Against <sup>(Note 4)</sup>	Abstained <sup>(Note 4)</sup>
3.	Proposal on the Issuance of Undated Additional Tier 1 Capital Bonds			

Dated \_\_\_\_\_ Shareholder's Signature <sup>(Note 5)</sup> \_\_\_\_\_

Notes:

Important: You should first read the circular and supplemental circular dated 27 December 2018 and 3 April 2019, respectively, before appointing a proxy.

- Please insert full name(s) and address as registered in the register of members in **BLOCK CAPITALS**.
- Please insert the number of shares registered in your name(s) relating to this supplemental proxy form. If no number is inserted, this supplemental proxy form will be deemed to relate to all shares registered in your name(s).
- If a proxy other than the Chairman of the meeting is preferred, cross out the words "the **Chairman of the meeting** or" and insert the full name and address of the proxy (or proxies) desired in the space provided. If you are a shareholder of the Bank who is entitled to attend and vote at the EGM convened by the aforementioned notice, you are entitled to appoint one or more proxies to attend and vote on your behalf. A proxy need not be a shareholder of the Bank. **ANY CHANGES TO THIS PROXY FORM SHOULD BE INITIALED BY THE PERSON WHO SIGNS IT.**
- IMPORTANT: IF YOU WISH TO VOTE FOR A RESOLUTION, PLEASE TICK THE APPROPRIATE BOX MARKED "FOR". IF YOU WISH TO VOTE AGAINST A RESOLUTION, TICK THE BOX MARKED "AGAINST". IF YOU WISH TO VOTE ABSTAINED A RESOLUTION, TICK THE BOX MARKED "ABSTAINED".** If no direction is given, the proxy will be entitled to vote or abstain as he thinks fit. Your proxy will also be entitled to vote at his discretion on any resolution properly put to the EGM other than those referred to in the supplemental notice convening the EGM dated 3 April 2019.
- This supplemental proxy form must be signed by you, or your attorney duly authorised in writing or, if you are a corporation, must either be executed under the common seal or under the hand of a director or duly authorised attorney(s). If this proxy form is signed by an attorney of a shareholder, the power of attorney or other authority (if any) under which it is signed must be notarised.
- In the case of joint holders of any share, any one of such persons may vote at the EGM, either personally or by proxy, in respect of such share as if he were solely entitled thereto; but if more than one of such joint holders are present at the EGM whether attending in person or by proxy, the vote of the person, whose name stands first on the register of members of the Bank in respect of such share (in person or by proxy) shall be accepted to the exclusion of the vote(s) of the other joint holder(s).
- To be valid, this supplemental proxy form together with the power of attorney or other authorisation document (if any) must be deposited at the H share registrar of the Bank by hand, by post or by fax not less than 24 hours before the time fixed for the holding of the EGM or any adjournment thereof (as the case may be). Completion and delivery of this proxy form will not preclude shareholders from attending and voting at the EGM if she/he so wishes. In such event, the instrument appointing a proxy shall be deemed to be revoked. The H share registrar of the Bank is Computershare Hong Kong Investor Services Limited, whose address is at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (Tel: (852) 2862 8555, Fax: (852) 2865 0990).
- Identification documents must be shown by shareholder(s) or proxies to attend the EGM.
- Shareholders are entitled to appoint one or more proxies to attend the EGM, but only one of the proxy can be designated to vote at the EGM.
- This proxy form is the supplemental proxy form for the purpose of the supplemental resolution set out in the Supplemental Notice of the First Extraordinary General Meeting of 2019 dated 3 April 2019 and only serves as a supplement to the original proxy form for the EGM.
- This supplemental proxy form will not affect the validity of any proxy form duly completed and delivered by you in respect of the resolutions set out in the Notice of the First Extraordinary General Meeting of 2019 dated 27 December 2018. If you have validly appointed a proxy to attend and act for you at the EGM but do not duly complete and deliver this supplemental proxy form, your proxy will be entitled to vote at the discretion on the special resolution 3 set out in the Supplemental Notice of the First Extraordinary General Meeting of 2019 dated 3 April 2019. If you do not duly complete and deliver the original proxy form for the EGM but have duly completed and delivered this supplemental proxy form and validly appointed a proxy to attend and act for you at the EGM, your proxy will be entitled to vote at the discretion on the resolutions set out in the Notice of the First Extraordinary General Meeting of 2019 dated 27 December 2018.
- If the proxy being appointed to attend the EGM under this supplemental proxy form is different from the proxy appointed under the original proxy form and both proxies attended the EGM, the proxy validly appointed under the original proxy form shall be designated to vote at the EGM.