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POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 30 JULY 2021

References are made to the notice of extraordinary general meeting (the “**Notice of EGM**”) and the circular dated 30 June 2021 (the “**Circular**”) of Vestate Group Holdings Limited (the “**Company**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Notice of EGM and the Circular.

POLL RESULTS OF THE EGM

The board of Directors (the “**Board**”) is pleased to announce that the proposed resolution set out in the Notice of EGM was duly passed by the shareholders by way of poll at the EGM held on 30 July 2021, and the poll results are set out as follows:

Ordinary Resolution		Number of Votes	
		For	Against
(a)	To approve the Agreement and all transactions contemplated thereunder, including but not limited to, the grant of a Specific Mandate to allot and issue the Consideration Shares.	513,309,187 (99.02%)	5,063,000 (0.98%)

Note: The percentage of votes is based on the total number of shares held by the shareholders who voted at the EGM in person or by corporate representative or proxy. The full text of the above resolutions is set out in the Notice of EGM.

As more than 50% of the votes were cast in favour of the above ordinary resolution, the above ordinary resolution was duly passed as an ordinary resolution of the Company.

As at the date of the EGM, the total number of issued shares of the Company was 716,190,000 being the total number of shares entitling the holders thereof to attend and vote for or against the resolution proposed at the EGM. To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries and save as disclosed above, there were no shares entitling the shareholders to attend and abstain from voting in favour of the ordinary resolution at the EGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on the Stock Exchange and there were no shareholders who were required under the Listing Rules to abstain

from voting at the EGM. There were no restrictions on any shareholders of the Company to cast votes on the proposed resolution at the EGM.

The poll results were subject to scrutiny by CCTH CPA Limited, Certified Public Accountants, whose work was limited to certain procedures requested by the Company to agree the poll results summary prepared by the Company to poll forms collected and provided by the Company to CCTH CPA Limited. The work performed by CCTH CPA Limited in this respect did not constitute an assurance engagement in accordance with Hong Kong Standards on Auditing, Hong Kong Standards on Review Engagements or Hong Kong Standards on Assurance Engagements issued by the Hong Kong Institute of Certified Public Accountants nor did it include provision of any assurance or advice on matters of legal interpretation or entitlement to vote.

By order of the Board
Vestate Group Holdings Limited
ZHU Xiaojun
Chairman

Hong Kong, 30 July 2021

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. ZHU Xiaojun
Ms. CAI Jiaying
Mr. YIN Wansun

Independent Non-executive Directors:

Mr. YU Lei
Mr. CHAI Guoqiang
Ms. LI Qin