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SUPPLEMENTAL ANNOUNCEMENT

Reference is made to the notice (the “**Notice**”) and the circular (the “**Circular**”) made by Vestate Group Holdings Limited (the “**Company**”) dated 14 August 2020 in relation to the Annual General Meeting of the Company to be held on Wednesday, 30 September 2020 at 2:30 p.m. (the “**Meeting**”). Unless otherwise indicated, capitalized terms used in this announcement have the same meanings as those defined in the Notice and the Circular.

It has come to the Company’s attention that there was an inadvertent typographical error in the Notice and Circular, and the Company would like to clarify that in order to entitle to attend and vote at the meeting, all transfer documents accompanied by the relevant share certificates, must be lodged with the Share Registrar for registration not later than 4:30 p.m. on Thursday, 24 September 2020.

The Board confirms that the above clarification does not affect other information contained in the Notice and the Circular.

By Order of the Board
Vestate Group Holdings Limited
ZHU Xiaojun
Chairman

Hong Kong, 19 August 2020

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. ZHU Xiaojun
Mr. KANG Jianming
Ms. CAI Jiaying
Mr. YIN Wansun

Independent non-executive Directors:

Ms. ZHAO Hong
Mr. CHAU Wai Hing
Mr. YU Lei