



VESTATE GROUP HOLDINGS LIMITED
國投集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code 股份代號：1386)

29 May 2019

Dear Existing Registered Shareholders,

Notification of Publication of Corporate Communications on the Company's Website

We, Vestate Group Holdings Limited (the “**Company**”), hereby notify you that the following corporate communications of the Company (the “**Current Corporate Communications**”), in both English and Chinese versions, are now available on the Company's website at www.vestategroup.com and on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk:

- Circular regarding Proposed Change of Auditors and Notice of Extraordinary General Meeting
- Proxy Form

You may access the Current Corporate Communications by clicking “Circulars” and “Proxy Forms” under the Company's website for viewing and downloading. If you have any difficulty in gaining access to the Current Corporate Communications, you may request printed form of the Current Corporate Communications from our branch share registrar in Hong Kong, Tricor Investor Services Limited (the “**HK Registrar**”), free of charge, (a) by facsimile to (852) 2861 1465, or (b) by email to walker1386-ecom@hk.tricorglobal.com, or (c) by post to Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, using the mailing label in the Request for Change Form.

If you would like to change your means of receipt of future corporate communications of the Company, please complete the Request for Change Form on the reverse side of this notification (the “**Request for Change Form**”) and return it to the HK Registrar by using any of the above-mentioned methods.

Should you have any query relating to this notification, please contact customer service hotline of the HK Registrar at (852) 2980 1333 from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,
For and on behalf of
VESTATE GROUP HOLDINGS LIMITED
ZHU Xiaojun
Chairman

致現有登記股東：

於本公司網站刊發公司通訊的通知

國投集團控股有限公司(「**本公司**」)現謹通知 閣下，本公司之下述公司通訊(「**本次公司通訊**」)的英文及中文版本，現已登載於本公司網站 www.vestategroup.com 及香港聯合交易所有限公司網站 www.hkexnews.hk：

- 有關更換核數師之建議及股東特別大會通告之通函
- 代表委任表格

閣下可於本公司網站按「通函」以及「委任代表表格」，閱覽及下載本次公司通訊。倘 閣下在查閱本次公司通訊時遇到困難，閣下可以下列方式向本公司之香港股份過戶登記分處——卓佳證券登記有限公司(「**香港登記處**」)要求免費索取本次公司通訊之印刷本：(a)傳真至(852) 2861 1465，或(b)電郵至 walker1386-ecom@hk.tricorglobal.com，或(c)使用變更申請表格內的郵寄標籤郵寄至香港皇后大道東183號合和中心22樓。

倘 閣下擬更改本公司日後刊發之公司通訊之收取方式，請填妥本通知背面的變更申請表格(「**變更申請表格**」)並以上述任何一種方式交回香港登記處。

如 閣下對本通知有任何疑問，請於星期一至五(公眾假期除外)上午9時至下午5時致電香港登記處客戶服務熱線查詢，電話號碼為 (852) 2980 1333。

代表
國投集團控股有限公司
主席
朱曉軍
謹啟

二零一九年五月二十九日

Request for Change Form 變更申請表格

To: **Vestate Group Holdings Limited (the “Company”)**
c/o Tricor Investor Services Limited
Level 22, Hopewell Centre
183 Queen’s Road East
Hong Kong

致： 國投集團控股有限公司(「公司」)
經卓佳證券登記有限公司
香港
皇后大道東183號
合和中心22樓

I/We would like to receive the current corporate communications and all future corporate communications of the Company (the “Corporate Communications”)(^{Note 1}) by means(^{Note 2}) as indicated below:

本人／吾等欲以下列方式(^{附註2})收取本次公司通訊及 貴公司日後刊發之所有公司通訊(「公司通訊」)(^{附註1})：

(Please tick **ONLY ONE** box)(^{Note 3})
(請僅在其中一個空格內劃上「✓」號)(^{附註3})

☐ Through electronic means on the **Company’s website (www.vestategroup.com)** with an **email notification**(^{Note 4}); or
以電子途徑於 貴公司網站(www.vestategroup.com)取得公司通訊及以電郵(^{附註4})收取刊發公司通訊的通知。

☐ In **printed form** by post.
以印刷本方式收取公司通訊(經郵遞)。

Signature(^{Note 5}):
簽署(^{附註5}): _____

Date:
日期: _____

Name:
姓名: _____ (English 英文) _____ (Chinese 中文)
(in block letters 以正楷填寫)

Registered Address:
登記地址: _____
(Please use English in block letters 請以英文正楷填寫)

Email Address:
電郵地址: _____

Contact Phone Number:
聯絡電話號碼: _____

Notes 附註：

- Corporate Communications refer to any documents issued or to be issued by the Company for information or action of shareholders of the Company, including but not limited to annual report, interim report, notice of meeting, listing document, circular and proxy form.
公司通訊指由本公司發出或將予發出以供本公司股東參照或採取行動之任何文件，包括但不限於年報、中期報告、會議通告、上市文件、通函及代表委任表格。
- You are entitled to change your choice of the means of receipt of the Corporate Communications at any time, free of charge, by completing this Request for Change Form and return to our branch share registrar in Hong Kong, Tricor Investor Services Limited, (a) by facsimile to (852) 2861 1465, (b) by email to walker1386-ecom@hk.tricorglobal.com, or (c) by post to Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, using the mailing label in this Request for Change Form.
閣下有權隨時免費更改公司通訊之收取方式，只須填妥本變更申請表格並以以下列任何一種方式交回本公司之香港股份過戶登記分處——卓佳證券登記有限公司：(a)傳真至(852) 2861 1465，或(b)電郵至walker1386-ecom@hk.tricorglobal.com，或(c)使用本變更申請表格內的郵寄標籤郵遞至香港皇后大道東183號合和中心22樓。
- This Request for Change Form with no box ticked, with more than one box ticked, or otherwise incorrectly completed will be voided at the discretion of the Company.
如未有在任何空格內劃上「✓」號，或在超過一個空格內劃上「✓」號，或在其他方面填寫不正確，本公司可酌情決定將本變更申請表格作廢。
- If no email address is provided, a printed copy of the notification letter of publication of the Corporate Communications will be sent to you by post after the same is posted on the Company’s website.
如閣下沒有提供電郵地址，本公司將於公司通訊登載於本公司網站後，以郵遞方式向閣下寄發刊發公司通訊的通知。
- If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holdings should sign this Request for Change Form in order for it to be valid.
倘閣下之股份屬聯名持有，須由該名於本公司的股東名冊排名首位之聯名持有人簽署本變更申請表格，方告有效。

(Please cut along the dotted line 請沿虛線剪下)



Please cut the mailing label and stick this on an envelope
to return this Request for Change Form to us.

No postage stamp is required for local mailing.

閣下寄回本變更申請表格時，請將此郵寄標籤貼於信封上。
如在本港投寄，毋須貼上郵票。

Mailing Label 郵寄標籤

Tricor Investor Services Limited
卓佳證券登記有限公司

Freepost No. 簡便回郵號碼：37
Hong Kong 香港