



VESTATE GROUP HOLDINGS LIMITED

國投集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code 股份代號: 1386)

17 August 2018

Dear Non-registered Holders,

Notification of Publication of Corporate Communications on the Company's Website

We, Vestate Group Holdings Limited (the “Company”), hereby notify you that the following corporate communications of the Company (the “**Current Corporate Communications**”), in both English and Chinese versions, are now available on the Company's website at www.vestategroup.com and on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk:

- Circular regarding the Major Transaction in relation to Disposal of 49% of the Equity Interest in Ascent Pride Investments Limited

You may access the Current Corporate Communications by clicking “Circulars” under the Company's website for viewing and downloading. If you would like to receive printed copies of the Current Corporate Communications, please complete the Request Form on the reverse side of this notification (the “**Request Form**”) and return it to our branch share registrar in Hong Kong, Tricor Investor Services Limited (the “**HK Registrar**”) by post using the mailing label in the Request Form and the requested printed copies of the Current Corporate Communications will be sent to you free of charge.

Please note that by completing and returning the Request Form to request for the printed copies of the Current Corporate Communications, you will expressly indicate that you prefer to receive all future corporate communications of the Company in printed form.

Should you have any query relating to this notification, please contact customer service hotline of the HK Registrar at (852) 2980 1333 from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,
For and on behalf of

VESTATE GROUP HOLDINGS LIMITED
ZHU Xiaojun
Chairman

致非登記持有人：

於本公司網站刊發公司通訊的通知

國投集團控股有限公司(「**本公司**」)現謹通知閣下，本公司之下述公司通訊(「**本次公司通訊**」)的英文及中文版本，現已登載於本公司網站 www.vestategroup.com 及香港聯合交易所有限公司網站 www.hkexnews.hk：

- 有關出售於昇傲投資有限公司之49%股權的主要交易之通函

閣下可於本公司網站按「通函」，閱覽及下載本次公司通訊。倘閣下擬收取本次公司通訊之印刷本，請填妥本通知背面的申請表格(「**申請表格**」)並使用申請表格內的郵寄標籤寄回本公司之香港股份過戶登記分處——卓佳證券登記有限公司(「**香港登記處**」)。在收到閣下之申請後，本次公司通訊之印刷本將免費發送予閣下。

請注意，倘閣下填寫及寄回申請表格以索取本次公司通訊之印刷本，即表示閣下確認欲以印刷本形式收取本公司日後刊發之所有公司通訊。

如閣下對本通知有任何疑問，請於星期一至五(公眾假期除外)上午9時至下午5時致電香港登記處客戶服務熱線查詢，電話號碼為(852) 2980 1333。

代表
國投集團控股有限公司
主席
朱曉軍
謹啟

二零一八年八月十七日

Request Form 申請表格

To: **Vestate Group Holdings Limited (the “Company”)**
c/o Tricor Investor Services Limited
Level 22, Hopewell Centre
183 Queen’s Road East
Hong Kong

致：**國投集團控股有限公司(「公司」)**
經卓佳證券登記有限公司
香港
皇后大道東183號
合和中心22樓

I/We would like to receive the current corporate communications and all future corporate communications (the “Corporate Communications”)^(Note 1) of the Company in printed form^(Note 2).

本人／吾等要求收取本次公司通訊及 貴公司日後刊發之所有公司通訊(「公司通訊」)^(附註1)之印刷本^(附註2)。

Signature:

簽署：_____

Date:

日期：_____

Name:

姓名：_____ (English 英文) _____ (Chinese 中文)
(in block letters 以正楷填寫)

Contact Phone Number:

聯絡電話號碼：_____

Notes 附註：

- Corporate Communications refer to any documents issued or to be issued by the Company for information or action of shareholders of the Company, including but not limited to annual report, interim report, notice of meeting, listing document, circular and proxy form.
公司通訊指由本公司發出或將予發出以供本公司股東參照或採取行動之任何文件，包括但不限於年報、中期報告、會議通告、上市文件、通函及代表委任表格。
- By completing and returning this Request Form to request for the printed copy of the current corporate communications, you have expressly indicated that you prefer to receive all future corporate communications in printed form.
倘閣下填妥及寄回本申請表格以索取本次公司通訊，即表示閣下確認欲以印刷本形式收取本公司日後刊發之所有公司通訊。

(Please cut along the dotted line 請沿虛線剪下)

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Please cut the mailing label and stick this on an envelope
to return this Request Form to us.

No postage stamp is required for local mailing.

閣下寄回本申請表格時，請將此郵寄標籤貼於信封上。
如在本港投寄，毋須貼上郵票。

Mailing Label 郵寄標籤

Tricor Investor Services Limited
卓佳證券登記有限公司

Freepost No. 簡便回郵號碼：37
Hong Kong 香港