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**VESTATE GROUP HOLDINGS LIMITED**  
**國投集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1386)**

**GRANT OF WAIVER  
FROM STRICT COMPLIANCE WITH  
RULE 14.41(A) OF THE LISTING RULES**

References are made to the announcements (the “**Announcements**”) of Vestate Group Holdings Limited (the “**Company**”) dated 6 July 2018, 27 July 2018 and 10 August 2018 respectively in relation to, among other matters, the Disposal and the delay in despatch of the Circular. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, since additional time is required for the Company to finalise the content of the Circular, the Company has applied to the Stock Exchange for a waiver (“**Waiver**”) from strict compliance with Rule 14.41(a) of the Listing Rules such that the despatch of the Circular is to be postponed to a date on or before 24 August 2018.

The Stock Exchange has granted the Waiver to the Company from strict compliance with Rule 14.41(a) of the Listing Rules and the Circular will be despatched by the Company on 17 August 2018.

By Order of the Board  
**Vestate Group Holdings Limited**  
**ZHU Xiaojun**  
*Chairman*

Hong Kong, 17 August 2018

As at the date of this announcement, the directors of the Company are:

*Executive Directors:*

Mr. ZHU Xiaojun  
Mr. KANG Jianming  
Ms. CAI Jiaying  
Mr. YIN Wansun

*Independent non-executive Directors:*

Ms. ZHAO Hong  
Mr. CHAU Wai Hing  
Mr. LEUNG Man Ho