

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**VESTATE GROUP HOLDINGS LIMITED**

**國投集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1386)**

**FURTHER DELAY IN DESPATCH OF CIRCULAR**

References are made to the announcements (the “**Announcements**”) of Vestate Group Holdings Limited (the “**Company**”) dated 6 July 2018 and 27 July 2018 respectively in relation to, among other matters, the Disposal and the delay in despatch of the Circular. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, the Company has applied to the Stock Exchange for a waiver (“**Waiver**”) from strict compliance with Rule 14.41(a) of the Listing Rules such that the despatch of the Circular is to be postponed to a date on or before 10 August 2018. The Stock Exchange has granted the Waiver to the Company on the basis that the Circular should be despatched on or before 10 August 2018.

Since additional time is required for the Company to finalise the content of the Circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules such that the despatch of the Circular is to be postponed to a date on or before 24 August 2018.

By Order of the Board  
**Vestate Group Holdings Limited**  
**ZHU Xiaojun**  
*Chairman*

Hong Kong, 10 August 2018

As at the date of this announcement, the directors of the Company are:

*Executive Directors:*

Mr. ZHU Xiaojun  
Mr. KANG Jianming  
Ms. CAI Jiaying  
Mr. YIN Wansun

*Independent non-executive Directors:*

Ms. ZHAO Hong  
Mr. CHAU Wai Hing  
Mr. LEUNG Man Ho