

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_31/07/2018

To : Hong Kong Exchanges and Clearing Limited

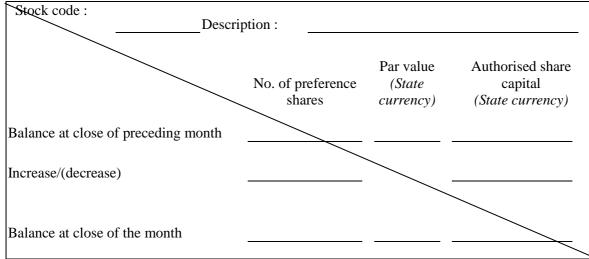
Name of Issuer	Vestate Group Holdings Limited
Date Submitted	3 August 2018

I. Movements in Authorised Share Capital

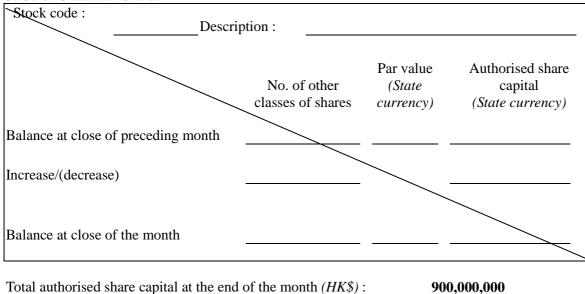
1. Ordinary Shares

(1) Stock code : <u>1386</u> Descrip	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	9,000,000,000	0.1	900,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	9,000,000,000	0.1	900,000,000
(2) Stock code : Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares



## 3. Other Classes of Shares



## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	716,190,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	716,190,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the l	(ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares	<b>a</b> 1	<b>.</b>	a	<b>.</b> .		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise Price						
HK\$1.45 per share						
(21/05/2007)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	39,500,000
(Note 1)						
2. N/A						
$\overline{( / / )}$						
shares						
(Note 1)						
(Note 1)						
3. N/A						
shares						
(Note 1)						
(10010-1)		То	tal A. (Ordin	ary chares)	NIL	
		10		nce shares)	N/A	
				,	N/A N/A	
				Other class)	IN/A	
Total funds raised dur		from exercise of	É	NUT		
options (State currenc	y)			NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>					
$\rightarrow$					
( / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
2.	during the may b month pur pursuant there of expiry - dd/mm/yyyy) Currency of Nominal value at Exercised Vominal value thereto close of during the month month   of expiry - dd/mm/yyyy) value preceding month month   // /) Stock code (if listed)   Class of shares   Sissuable (Note 1)   Subscription price   ECM approval date   (if applicable)   (if applicable)   (if applicable)   (if applicable)   (if applicable)   (if applicable)				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.					
	$\backslash$				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )	X				
EGM approval date (if applicable)	issuer issued: issuer which during the may be issued in source in a spirit of the month pursuant pursuant interest as at thereto as at the row preceding month month month     issuer issuere issuere issuere issuer issuer issuere issuer issuer issuere				
4.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
	Total	(Prefere	ence shares)		

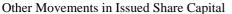
For Main Board and GEM listed issuers

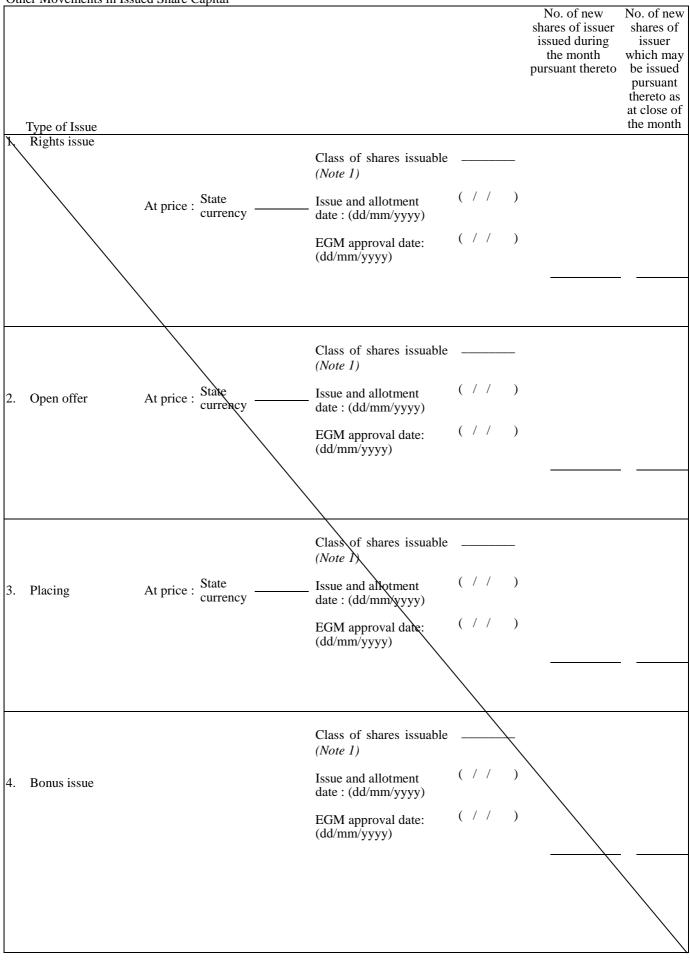
Convertibles (i.e. Convertible in	nto Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
due 2020						
<u> </u>		20,000,000	0	20,000,000	0	16 574 505
Stock code (if listed)	<u> </u>	30,000,000	0	30,000,000	0	16,574,585
	11/17					
issuable (Note 1)	Ordinary					
Subscription price	HK\$1.81 per sha	are				
EGM approval date						
	NT/A					
	N/A					
-						
due 2019						
	HK\$	150,000,000	0	150,000,000	0	81,300,813
Stock code (if listed)	<u> </u>	150,000,000		150,000,000		01,500,015
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$1.845 per sh	are				
EGM approval date (if applicable) (dd/mm/yyyy)	N/A					
<u>3. N/A</u>						
~						
EGM approval date						
	( / / )					
<u>4. N/A</u>						
Stock code (if listed)						
Subscription price						
EGM approval date						
(dd/mm/yyyy)	( / / )		Total C. (Ordi	nory shores)	NIL	
				ence shares)		-
Class and description     1. 6% convertible bonds     due 2020     Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy))     2. 10.5% convertible bonds     due 2019     Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     3. N/A     Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     3. N/A     Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     4. N/A     Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price				(Other class)		-
			· · · · · · · · · · · · · · · · · · ·	· · · · ·		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		





	Type of Issue		F	or Main I	Board	d and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
5.	Scrip dividend	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		) ) )		
8.	Consideration issue	At price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			

	For Main Board and GEM listed issuers
Type of Issue	No. of new shares of issuer issued duringNo. of new shares of issuer which may pursuant thereto a at close of the month
	Class of shares issuable ( <i>Note 1</i> )
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)
	EGM approval date: ( / / ) (dd/mm/yyyy)
	Class of shares issuable( <i>Note 1</i> )
10. Other (Please specify) At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)
	EGM approval date: ( / / ) (dd/mm/yyyy)
	Total E.   (Ordinary shares)   NIL     (Preference shares)   N/A     (Other class)   N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	vre Capital").)

Remarks	(if	any)	):
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Submitted by:	Mr. FUNG Wing Kam Terence		
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Title:	Company Secretary		
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(Diroct	or, Secretary or other duly authorised	l officer)	
(Difecto	or, secretary or other dury autionsed	( OIIICEI )	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*