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VESTATE GROUP HOLDINGS LIMITED

國投集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1386)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement (the “**Announcement**”) of Vestate Group Holdings Limited (the “**Company**”) dated 6 July 2018 in relation to, among other matters, the Disposal. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

Pursuant to Rule 14.41(a) of the Listing Rules, if the Disposal is approved by way of written shareholders’ approval from a Shareholder under Rule 14.44 of the Listing Rules, the Company is required to despatch the circular (the “**Circular**”) containing, among other things, details of the Disposal to the Shareholders within 15 Business Days after the publication of the Announcement, which shall be on or before 27 July 2018. As additional time is required to finalise the content of the Circular, the despatch of the Circular will be delayed from 27 July 2018 to a date on or before 10 August 2018.

The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules such that the despatch of the Circular is to be postponed to a date on or before 10 August 2018.

By Order of the Board
Vestate Group Holdings Limited
ZHU Xiaojun
Chairman

Hong Kong, 27 July 2018

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Mr. ZHU Xiaojun
Mr. KANG Jianming
Ms. CAI Jiaying
Mr. YIN Wansun

Independent non-executive Directors:

Ms. ZHAO Hong
Mr. CHAU Wai Hing
Mr. LEUNG Man Ho