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VESTATE GROUP HOLDINGS LIMITED

國投集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1386)

**ANNOUNCEMENT
MONTHLY UPDATE ON THE POSSIBLE SALE
PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE
AND TERMINATED OF MOU AND END OF OFFER PERIOD**

References are made to the announcements of Vestate Group Holdings Limited (the “**Company**”) dated 30 October 2017, 30 November 2017, 2 January 2018, 1 February 2018, 1 March 2018, 26 March 2018, 30 April 2018 and 31 May 2018 (the “**Announcements**”) in relation to, among other things, the Possible Sale. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

Pursuant to the MOU (as supplemented by the Extension Letter, the Second Extension Letter, the Third Extension Letter, the Fourth Extension Letter, the Fifth Extension Letter and the Sixth Extension Letter, collectively the “**Extension Letters**”), the Potential Seller and the Potential Purchaser shall negotiate in good faith towards the other in ensuring that the Sale and Purchase Agreement be entered into as soon as possible and before 30 June 2018.

As the Potential Seller and the Potential Purchaser fail to enter into the Sale and Purchase Agreement on or before 30 June 2018, the MOU has terminated as at the date of this announcement.

For the purpose of the Takeovers Code, the offer period ended on the date of this announcement.

The Board considers that the termination of the MOU will not affect our possible cooperation opportunities with the Potential Purchaser in the future. In the event that the relevant agreement is signed by both parties in the future, an announcement will be made in accordance with the Listing rules in due course.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares and other securities of the Company.

By order of the board of directors of
Vestate Group Holdings Limited
ZHU Xiaojun
Chairman

Hong Kong, 30 June 2018

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. ZHU Xiaojun
Mr. KANG Jianming
Ms. CAI Jiaying
Mr. YIN Wansun

Independent Non-executive Directors:

Ms. ZHAO Hong
Mr. CHAU Wai Hing
Mr. LEUNG Man Ho

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.