

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer Vest	ate Group Holdings Limi	ited	
Date Submitted 1 Fe	bruary 2018		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>1386</u> Des	scription : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	9,000,000,000	0.1	900,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	9,000,000,000	0.1	900,000,000
(2) Stock code : Des	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/1/2018

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month	,		

3. Other Classes of Shares

Stock code :Descri	ption:		_
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 900,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	716,190,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	716,190,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed

issuable	Granteu	Exercised	Canceneu	Lapseu		
1. Share Option						
Scheme						
Exercise Price						
HK\$1.45 per share						
(21/05/2007)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	40,000,000
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
2 37/4						
3. N/A						
(/ /)						
shares						
(Note 1)		T	otol A (Ordin	erry charac)	NIL	
		10	otal A. (Ordin	nce shares)	N/A	-
				Other class)	N/A N/A	-
T . 1 C . 1 . 1 . 1 . 1				Julei ciass)	IN/A	-
Total funds raised du options (State current		from exercise of)İ	NIL		
options (State current	cy)			NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>N</u>	, C				
					<u> </u>
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)		•			
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /)					
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Cub comintion major					
EGM approval date		`			
(if applicable) (dd/mm/yyyy)	(/ /)				
4.		•			
(/ /)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price		•			
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	l B. (Ordin	nary shares)		
		(Prefere	ence shares)		
		((Other class)		_ \

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. 6% convertible bonds due 2020 HK\$ 30,000,000 0 30,000,000 0 16,574,585 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$1.81 per share EGM approval date (if applicable) N/A(dd/mm/yyyy)) 2. 10.5% convertible bonds due 2019 HK\$ 150,000,000 150,000,000 81,300,813 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$1.845 per share EGM approval date (if applicable) (dd/mm/yyyy) N/A3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share Option schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2		
3. (/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	Rights issue		Class of shares issuable				
		At price . State	(Note 1) Issue and allotment	(/ /)		
		At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	2. Open offer At price : State currency	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/xyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		+		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		F	or Mair	n Board	d and GEM listed	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
`						
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy))		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

No. of new shares of issuer issued during the month pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) Scapital reorganisation Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)
issued during the month pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)
the month pursuant thereto be issued pursuant thereto as at close of the month Class of shares issuable (///) 9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)
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pursuant thereto be issued pursuant thereto as at close of the month Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)
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Type of Issue Class of shares issuable (///) 9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)
Type of Issue Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (/ / /) date : (dd/mm/yyyy) EGM approval date: (/ / /)
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Class of shares issuable (Note 1) 9. Capital Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)
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9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)
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EGM approval date: (/ /)
Zoni approvar date.
2011 approvar date.
(dd/mm/yyyy)
Class of shares issuable
(Note 1)
10. Other At price State
(Please specify) At price: currency ———— Issue and allotment
date: (dd/mm/yyyy)
EGM approval date: (/ /)
(dd/mm/yyyy)
Total E. (Ordinary shares) NIL
(Preference shares) N/A
(Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Islands)	sued Sh	are Capital").)

Remarks (if any)):
Submitted by:	Mr. FUNG Wing Kam Terence
Title:	Company Secretary
(Directe	or, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.