國投集團
VESTATE

VESTATE GROUP HOLDINGS LIMITED
國投集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)
(Stock Code 股份代號：1386)

31 October 2017

Dear New Registered Shareholders,

Request for Election of Means of Receipt of Corporate Communications

As a shareholder of Vestate Group Holdings Limited (the "**Company**"), you may choose to receive corporate communications of the Company (the "**Corporate Communications**") through electronic means or in printed form.

Corporate Communications refer to any documents issued or to be issued by the Company for your information or action, including but not limited to annual report, interim report, notice of meeting, listing document, circular and proxy form.

You may access the Corporate Communications on the Company's website at www.vestategroup.com and on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk. The reply form on the reverse side of this notification (the "**Reply Form**") offers you the options of receiving the Corporate Communications through electronic means on the Company's website with an email notification to your email address. Please complete the Reply Form indicating your choice of receipt of the Corporate Communications and return it to our branch share registrar in Hong Kong, Tricor Investor Services Limited (the "**HK Registrar**"), (a) by facsimile to (852) 2861 1465, or (b) by email to walker1386-ecom@hk.tricorglobal.com, or (c) by post to Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, using the mailing label in the Reply Form.

Please note that even if you have chosen any option to receive the Corporate Communications, you are entitled to change your choice of the means of receipt of the Corporate Communications at any time, free of charge, by completing and returning the Reply Form to the HK Registrar, using any of the above-mentioned methods.

Should you have any query relating to this notification, please contact customer service hotline of the HK Registrar at (852) 2980 1333 from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,
For and on behalf of
VESTATE GROUP HOLDINGS LIMITED
ZHU Xiaojun
Chairman

致新登記股東：

選擇公司通訊之收取方式

貴為國投集團控股有限公司(「**本公司**」)之股東，　閣下可選擇以電子途徑或印刷本之方式收取本公司之公司通訊(「**公司通訊**」)定義如下)。

公司通訊指由本公司發出或將予發出以供　閣下參考或採取行動之任何文件，包括但不限於年報、中期報告、會議通告、上市文件、通函及代表委任表格。

閣下可於本公司網站 www.vestategroup.com 及香港聯合交易所有限公司網站 www.hkexnews.hk 閱覽公司通訊。本通知背面的回覆表格(「**回覆表格**」)可供　閣下選擇以電子途徑於本公司網站取得公司通訊及以電郵收取刊發公司通訊的通知。請於回覆表格填妥選擇公司通訊之收取方式並以下列方式交回本公司之香港股份過戶登記分處 — 卓佳證券登記有限公司(「**香港登記處**」)：(a)傳真至(852) 2861 1465，或(b)電郵至 walker1386-ecom@hk.tricorglobal.com，或(c)使用回覆表格內的郵寄標籤郵寄至香港皇后大道東183 號合和中心22 樓。

請注意，倘　閣下已選擇任何方式收取公司通訊，　閣下仍有權隨時免費更改公司通訊之收取方式，只須填妥回覆表格及以上述任何一種方式交回香港登記處即可。

如　閣下對本通知有任何疑問，請於星期一至五(公眾假期除外)上午9時至下午5時致電香港登記處客戶服務熱線查詢，電話號碼為 (852) 2980 1333。

代表
國投集團控股有限公司
主席
朱曉軍
謹啟

二零一七年十月三十一日

Reply Form 回覆表格

To: **Vestate Group Holdings Limited (the "Company")**
c/o Tricor Investor Services Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong

致： **國投集團控股有限公司(「公司」)**
經卓佳證券登記有限公司
香港
皇后大道東 183 號
合和中心 22 樓

I/We would like to receive all future corporate communications of the Company (the "Corporate Communications")[Note 1] **by means**[Note 2] **as indicated below:**
本人／吾等欲以下列方式[附註 2]**收取　貴公司日後刊發之所有公司通訊(「公司通訊」)**[附註 1]**。**

(Please tick ONLY ONE box) [Note 3]
(請僅在其中一個空格內劃上「✓」號)[附註 3]

☐ Through electronic means on the **Company's website (www.vestategroup.com)** with an **email notification**[Note 4]; or
以電子途徑於　**貴公司網站 (www.vestategroup.com)** 取得公司通訊及以**電郵**[附註 4]收取刊發公司通訊的通知。

☐ In **printed form** by post.
以**印刷本方式**收取公司通訊(經郵遞)。

Signature[Note 5]:
簽署[附註 5]： _____ Date:
日期： _____

Name:
姓名： _____(English 英文) _____(Chinese 中文)

(in block letters 以正楷填寫)

Registered Address:
登記地址： _____

(Please use English in block letters 請以英文正楷填寫)

Email Address:
電郵地址： _____ Contact Phone Number:
聯絡電話號碼： _____

Notes 附註：

1. Corporate Communications refer to any documents issued or to be issued by the Company for information or action of shareholders of the Company, including but not limited to annual report, interim report, notice of meeting, listing document, circular and proxy form.
   公司通訊指由本公司發出或將予發出以供本公司股東參考或採取行動之任何文件，包括但不限於年報、中期報告、會議通告、上市文件、通函及代表委任表格。
2. You are entitled to change your choice of the means of receipt of the Corporate Communications at any time, free of charge, by completing this Reply Form indicating your choice of receipt of the Corporate Communications and return to our branch share registrar in Hong Kong, Tricor Investor Services Limited, (a) by facsimile to (852) 2861 1465, (b) by email to walker1386-ecom@hk.tricorglobal.com, or (c) by post to Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, using the mailing label in this Reply Form.
   閣下有權隨時免費更改公司通訊之收取方式，只需填妥本回覆表格並以下列任何一種方式交回本公司之香港股份過戶登記分處 — 卓佳證券登記有限公司：(a) 傳真至 (852) 2861 1465，或 (b) 電郵至 walker1386-ecom@hk.tricorglobal.com，或 (c) 使用本回覆表格內的郵寄標籤郵遞至香港皇后大道東183號合和中心22 樓。
3. This Reply Form with no box ticked, with more than one box ticked, or otherwise incorrectly completed will be voided at the discretion of the Company.
   如未有在任何空格內劃上「✓」號，或在超過一個空格內劃上「✓」號，或在其他方面填寫不正確，本公司可酌情決定將本回覆表格作廢。
4. If no email address is provided, a printed copy of the notification letter of publication of the Corporate Communications will be sent to you by post after the same is posted on the Company's website.
   如　閣下沒有提供電郵地址，本公司將於公司通訊登載於本公司網站後，以郵遞方式向　閣下寄發刊發公司通訊的通知。
5. If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holdings should sign this Reply Form in order for it to be valid.
   倘　閣下之股份屬聯名持有，須由該名於本公司的股東名冊排名首位之聯名持有人簽署本回覆表格，方告有效。

(Please cut along the dotted line 請沿虛線剪下)

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