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VESTATE GROUP HOLDINGS LIMITED

國投集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1386)

VOLUNTARY ANNOUNCEMENT INCREASE IN SHAREHOLDING BY A CONTROLLING SHAREHOLDER

This announcement is made voluntarily by Vestate Group Holdings Limited (the “**Company**”) to update its shareholders and potential investors in relation to the increase in shareholding by its controlling shareholder, China Consume Elderly Care Holdings Limited (“**CCEC**”). As at the date hereof, CCEC is wholly owned by Mr. Zhu Xiaojun (“**Mr. Zhu**”), the chairman and an executive director of the Company.

The board of directors of the Company has been informed by Mr. Zhu, that on 25 July 2017, 26 July 2017, 27 July 2017, 9 August 2017, 10 August 2017, 11 August 2017 and 14 August 2017, Mr. Zhu through CCEC, acquired 3,000,000 ordinary shares of the Company (the “**Shares**”), 2,000,000 Shares, 3,400,000 Shares, 3,250,000 Shares, 2,900,000 Shares, 3,500,000 Shares and 3,350,000 Shares respectively, in the open market, for a total consideration of approximately HK\$26.13 million (the “**Acquisitions**”).

Immediately after completion of the Acquisitions and as the date of this announcement, CCEC was beneficially interested in an aggregate of 502,137,002 Shares, representing approximately 70.11% of the entire issued share capital of the Company.

By order of the Board
Vestate Group Holdings Limited
ZHU Xiaojun
Chairman

Hong Kong, 14 August 2017

As at the date of this announcement, the directors of the Company are:

Executive Directors

Mr. ZHU Xiaojun
Mr. KANG Jianming
Ms. CAI Jiaying
Mr. YIN Wansun

Independent Non-executive Directors

Ms. ZHAO Hong
Mr. CHAU Wai Hing
Mr. LEUNG Man Ho