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VESTATE GROUP HOLDINGS LIMITED
國投集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1386)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements dated 17 June 2017, 7 July 2017 and 31 July 2017 (the “**Announcements**”) with regard to the major and connected transaction of Vestate Group Holdings Limited (the “**Company**”) in relation to the Acquisition. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As set out in the Announcements, a circular (the “**Circular**”) containing, among other things, further details of the Preliminary Agreement and the transactions contemplated thereunder should be despatched to the Shareholders on or before 14 August 2017. As additional time is required to prepare and finalise relevant information, including but not limited to the final valuation report of the Properties, for inclusion in the Circular, it is expected that the despatch date of the Circular will be further postponed to a date on or before 14 September 2017.

By Order of the Board
Vestate Group Holdings Limited
ZHU Xiaojun
Chairman

Hong Kong, 14 August 2017

As at the date of this announcement, the directors of the Company are:

Executive Directors

Mr. ZHU Xiaojun
Mr. KANG Jianming
Ms. CAI Jiaying
Mr. YIN Wansun

Independent non-executive Directors

Ms. ZHAO Hong
Mr. CHAU Wai Hing
Mr. LEUNG Man Ho