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VESTATE GROUP HOLDINGS LIMITED

國投集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1386)

CHANGE OF BOARD MEETING DATE AND CONTINUED SUSPENSION OF TRADING

CHANGE OF BOARD MEETING DATE

Reference is made to the announcements of Vestate Group Holdings Limited (the “**Company**”) dated 9 June 2017 and 26 June 2017 relating to the date of meeting of the board of directors (the “**Board**”) of the Company (the “**Board Meeting**”) for the purposes of, inter alia, considering and approving the annual results of the Company and its subsidiaries for the year ended 31 March 2017 (“**Annual Results**”) and considering the payment of a final dividend, if any (the “**Notice**”).

The Board announces that the Board Meeting originally re-scheduled to be held on Friday, 30 June 2017 has been further re-scheduled to Thursday, 13 July 2017 at 4:00 p.m. as the Company needs more time to finalise the consolidated financial results for the year ended 31 March 2017. All other details contained in the Notice remain unchanged.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended from 9:00 a.m. on 3 July 2017 pending the publication of the Annual Results.

By Order of the Board
Vestate Group Holdings Limited
ZHU Xiaojun
Chairman

Hong Kong, 11 July 2017

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. ZHU Xiaojun
Mr. KANG Jianming
Ms. CAI Jiaying
Mr. YIN Wansun

Independent Non-executive Directors:

Ms. ZHAO Hong
Mr. CHAU Wai Hing
Mr. LEUNG Man Ho