

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyyy): <u>3</u> (0/04/2017			
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer \(\textstyle \textstyle \text	Vestate Group	Holdings Limi	ted	_	
Date Submitted 2	2 May 2017				
T.M	G : 1				
I. Movements in Authorised Shan	re Capital				
1. Ordinary Shares					
(1) Stock code : <u>1386</u>	Description :	Ordinary	Shares		
	No.	of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding mo	onth 9,0	000,000,000	0.1	900,000,000	
Increase/(decrease)		Nil		Nil	
Balance at close of the month	9,0	000,000,000	0.1	900,000,000	
(2) Stock code :	Description :				
	No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month	,		

3. Other Classes of Shares

Stock code :Descri	ption:		_
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 900,000,000

No. of new shares of

No. of new shares of

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	716,190,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	716,190,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Particulars of share

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Exercise Price HK\$1.45 per share (21/05/2007) Ordinary shares NIL NIL NIL 500,000 NIL 40,500,000 (*Note 1*) 2. N/A shares (Note 1) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A

(Other class)

NIL

N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>N</u>	, C				
					<u> </u>
Stock code (if listed) Class of shares		-			
issuable (<i>Note 1</i>) Subscription price		-			
EGM approval date (if applicable)		-			
(dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed)					
Class of shares		-			
issuable (Note 1)		-			
Subscription price EGM approval date		-			
(if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /)					
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Cub comintion maior					
EGM approval date		`			
(if applicable) (dd/mm/yyyy)	(/ /)				
4.		-			
(/ /)					
		-			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		-			
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tota	ıl B. (Ordin	nary shares)		
		(Prefere	ence shares)		
		(0	Other class)		_ \

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. 6% convertible bonds due 2020 HK\$ 30,000,000 0 30,000,000 0 16,574,585 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$1.81 per share EGM approval date (if applicable) N/A(dd/mm/yyyy)) 2. 10.5% convertible bonds due 2019 HK\$ 150,000,000 150,000,000 81,300,813 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$1.845 per share EGM approval date (if applicable) (dd/mm/yyyy) N/A3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	Rights issue		Class of shares issuable				
		At price . State	(Note 1) Issue and allotment	(/ /)		
		At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		+		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		F	or Mair	n Board	d and GEM listed	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
`						
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy))		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	ror Main D	oard and GEM listed issuers
		No. of new No. of new
		shares of issuer shares of
		issued during issuer
		the month which may
		pursuant thereto be issued
		pursuant
		thereto as
		at close of
Type of Issue		the month
	Class of shares issuable	
	(Note 1)	
9. Capital	Issue and allotment (/ /)
reorganisation	date : (dd/mm/yyyy)	,

	EGM approval date: (/ /)
	Zorr approvar date.	,
	(dd/mm/yyyy)	
	Class of shares issuable	
	(Note 1)	
10. Other At price State		<u> </u>
(Please specify) At price: State currency	- Issue and allotment (/ /	*
(= ======)	date : (dd/mm/yyyy)	
		` \
	EGM approval date: (/ /)
	(dd/mm/yyyy)	
	T 1 1 F (0 "	
	Total E. (Ordinary sl	
	(Preference sl	
	(Other	class) N/A
1		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Islands)	sued Sh	are Capital").)

Remarks (if any)):					
Submitted by:	Mr. FUNG Wing Kam Terence					
Title:	Company Secretary					
(Directe	(Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.