

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/10/2018						
Го : Hong Kong Exchanges and Clearing Limited								
Name of Issuer	Meitu, In	nc.						
Date Submitted		06/11/2018						
I. Movements in Authorise	d Share Ca	apital						
1. Ordinary Shares								
(1) Stock code :1357	Descrip	otion:	Ordinary	Shares				
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)				
Balance at close of preced	ling month	6,000,000,000	0.00001	60,000				
Increase/(decrease)		Nil		Nil				
Balance at close of the mo	onth	6,000,000,000	0.00001	60,000				
(2) Stock code : N/A	Descrip	otion :	N/A	1				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preced	ling month							
Increase/(decrease)								
Balance at close of the mo	onth							

2. Preference Shares				
Stock code :	N/A Descript	tion :	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of the	e month _			
3. Other Classes of Sl	nares			
Stock code :	N/A Descript	tion :	N/A	
		No. of other classes of shares		capital
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month _			
Total authorised share (US\$):	e capital at the er	nd of the month	n 	60,000
II. Movements in Issue	ed Share Capital	I		
	No. of ordir	nary shares (2)	No of preference shares	ce No. of other classes of shares
Balance at close of preceding month	4,176,482,689	N/A	N/A	N/A
Increase/ (decrease) during the month	717,780	N/A	N/A	N/A
Balance at close of the month	4,177,200,469	N/A	N/A	N/A
i				

options (State currency)

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Employees' Share Option Plan adopted on 15/2/2014 and amended on 18/11/2015 Exercise price: US\$0.03 Ordinary shares Nil Nil 717,780 487,494 717,780 64,219,089 (Note 1) 2. Shares Option Scheme adopted on 25 November 2016 (25/11/2016) Ordinary Nil Nil Nil Nil Nil Nil shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) 717,780 (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of

US\$21,533.40

Warrants to Issue Shares of the	e Issuer which	are to b	oe Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at clo	al value ose of eding onth	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
2. N/A							
-							
( / / )							<u> </u>
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
3. N/A	( , ,	,					
( / / )							-
Stock code (if listed)							
Class of shares issuable (Note 1)							
Cubocription price							
EGM approval date							
(if applicable)							
	( / /	)					
4. N/A							
( / / )					<del></del>		<u> </u>
Stock code (if listed)							
Class of shares							
Subscription price			-				
EGM approval date (if applicable)							
	( / /	)					
				, <u></u>			
			Total B		ary shares)	N/A	_
				•	ce shares)	N/A	-
				(C	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	<del>-</del> -					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
	_					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	_					
	<u> </u>					
Stock code (if listed)				-	-	-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( ' ' )					
	<u> </u>					
	<u>—</u>					
	<u></u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / / )					
	, , , ,		Total C. (Ordina	ary shares)	N/A	
				ce shares)	N/A	_
				ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	lo. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
above (Note 4)		
shares (Note 1)		
2.		
shares (Note 1)		
Silales (Note 1)		
3		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements ir	n Issued Sha	are Capital							
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
				issuable (Note 1)	-					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date:	(	/	/	)		
				(dd/mm/yyyy)					N/A	N/A
				Class of shares issuable (Note 1)	_					
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date:	(	/	/	)		
				(dd/mm/yyyy)					N/A	N/A
				Class of shares issuable (Note 1)	_					
3.	Placing	At price :	State ———currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date:	(	/	/	)		
				(dd/mm/yyyy)					N/A	N/A
				Class of shares issuable (Note 1)	_					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date:	(	/	/	)		
				(dd/mm/yyyy)					N/A	N/A
				Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			•	EGM approval date:	(	/	/	)		
				(dd/mm/yyyy)					N/A	N/A
1										

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7, 2 3 1 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		Class of shares repurchased (Note 1)	_	Orc Sh	linar ares	ry S		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/	/	)		
			AGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
			Class of shares redeemed (Note 1)						
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
								N/A	N/A
			Class of shares issuable (Note 1)	_					
8.	Consideration issue At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
								N/A	N/A
			Class of shares issuable (Note 1)	_					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
								N/A	N/A
			Class of shares issuable (Note 1)						
10.	Other (Please specify) At price :	State ——— currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/			
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
			Total E.		ere	ary nce Othe	sha	res) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	717,780
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Ngan King Leung Gary
Title: Joint company secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.