

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) : 30/11/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer The People's Insurance Company (Group) of China Limited  
Date Submitted 04/12/2018

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

01339 (Hong Kong Stock (1) Stock code : <u>Exchange</u> Description : <u>H Shares</u>			
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	<u>8,726,234,000</u>	<u>1.00</u>	<u>8,726,234,000</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>8,726,234,000</u>	<u>1.00</u>	<u>8,726,234,000</u>
601319 (Shanghai Stock (2) Stock code : <u>Exchange</u> Description : <u>A Shares</u>			
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>
Increase/(decrease)	<u>35,497,756,583</u>	<u>1.00</u>	<u>35,497,756,583</u>
Balance at close of the month	<u>35,497,756,583</u>	<u>1.00</u>	<u>35,497,756,583</u>
(3) Stock code : <u>N/A</u> Description : <u>Domestic Shares</u>			

	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	<u>33,697,756,583</u>	<u>1.00</u>	<u>33,697,756,583</u>
Increase/(decrease) (See Remarks)	<u>(33,697,756,583)</u>	<u>1.00</u>	<u>(33,697,756,583)</u>
Balance at close of the month	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>

## 2. Preference Shares

Stock code :	<u>N/A</u>	Description :	<u>N/A</u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

## 3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	<u>N/A</u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

Total authorised share capital at the end of the month  
(RMB) :

44,223,990,583

## II. Movements in Issued Share Capital

	No. of ordinary shares		Domestic shares	No of preference shares	No. of other classes of shares
	H Shares	A Shares			
Balance at close of preceding month	8,726,234,000	Nil	33,697,756,583	N/A	N/A
Increase/ (decrease) during the month	Nil	35,497,756,583	(33,697,756,583)	N/A	N/A
Balance at close of the month	8,726,234,000	35,497,756,583	Nil	N/A	N/A

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
shares						
(Note 1)						
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
shares						
(Note 1)						
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
shares						
(Note 1)						
Total A. (Ordinary shares)					N/A	
(Preference shares)					N/A	
(Other class)					N/A	
Total funds raised during the month from exercise of options (State currency)	N/A					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	
1.	N/A	N/A	N/A	N/A	N/A	N/A
<div>(    /    /    )</div> <div> <div>Stock code (if listed)</div> <div>N/A</div> </div> <div> <div>Class of shares</div> <div>issuable (<i>Note 1</i>)</div> <div>N/A</div> </div> <div> <div>Subscription price</div> <div>N/A</div> </div> <div> <div>EGM approval date</div> <div>(if applicable)</div> <div>(dd/mm/yyyy)</div> <div>N/A</div> </div>						
2.	N/A	N/A	N/A	N/A	N/A	N/A
<div>(    /    /    )</div> <div> <div>Stock code (if listed)</div> <div>N/A</div> </div> <div> <div>Class of shares</div> <div>issuable (<i>Note 1</i>)</div> <div>N/A</div> </div> <div> <div>Subscription price</div> <div>N/A</div> </div> <div> <div>EGM approval date</div> <div>(if applicable)</div> <div>(dd/mm/yyyy)</div> <div>N/A</div> </div>						
3.	N/A	N/A	N/A	N/A	N/A	N/A
<div>(    /    /    )</div> <div> <div>Stock code (if listed)</div> <div>N/A</div> </div> <div> <div>Class of shares</div> <div>issuable (<i>Note 1</i>)</div> <div>N/A</div> </div> <div> <div>Subscription price</div> <div>N/A</div> </div> <div> <div>EGM approval date</div> <div>(if applicable)</div> <div>(dd/mm/yyyy)</div> <div>N/A</div> </div>						
4.	N/A	N/A	N/A	N/A	N/A	N/A
<div>(    /    /    )</div> <div> <div>Stock code (if listed)</div> <div>N/A</div> </div> <div> <div>Class of shares</div> <div>issuable (<i>Note 1</i>)</div> <div>N/A</div> </div> <div> <div>Subscription price</div> <div>N/A</div> </div> <div> <div>EGM approval date</div> <div>(if applicable)</div> <div>(dd/mm/yyyy)</div> <div>N/A</div> </div>						
Total B.				(Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	N/A					
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	N/A					
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	N/A					
4. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	N/A					
			Total C. (Ordinary shares) N/A			
			(Preference shares) N/A			
			(Other class) N/A			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A    ( / / ) shares (Note 1)	N/A	N/A
2. N/A    ( / / ) shares (Note 1)	N/A	N/A
3. N/A    ( / / ) shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
2. Open offer	At price :	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
3. Placing	At price :	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
4. Bonus issue			Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
5. Scrip dividend	At price :	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment ( / / )	N/A	N/A

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
				date : (dd/mm/yyyy)	
				EGM approval date: (dd/mm/yyyy) ( / / )	
6. Repurchase of shares	Class of shares repurchased (Note 1)				
	Cancellation date : (dd/mm/yyyy) ( / / )				
	EGM approval date: (dd/mm/yyyy) ( / / )			N/A	N/A
7. Redemption of shares	Class of shares redeemed (Note 1)				
	Redemption date : (dd/mm/yyyy) ( / / )				
	EGM approval date: (dd/mm/yyyy) ( / / )			N/A	N/A
8. Consideration issue	At price :	State currency		Class of shares issuable (Note 1)	
				Issue and allotment date : (dd/mm/yyyy) ( / / )	
				EGM approval date: (dd/mm/yyyy) ( / / )	N/A
9. Capital reorganisation	Class of shares issuable (Note 1)				
	Issue and allotment date : (dd/mm/yyyy) ( / / )				
	EGM approval date: (dd/mm/yyyy) ( / / )			N/A	N/A



				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
10. Other (Conversion of Domestic Shares to A Shares pursuant to A share issue)	At price :	State currency	Class of shares issuable (Note 1)	<u>A Shares</u>	
			Issue and allotment date : (dd/mm/yyyy)	(16/11/2018)	
			EGM approval date: (dd/mm/yyyy)	(31/07/2017)	
				33,697,756,583 (See Remarks)	<u>N/A</u>
11. Other (A Share Issue)	At price :	State currency	Class of shares issuable (Note 1)	<u>A Shares</u>	
			Issue and allotment date : (dd/mm/yyyy)	(16/11/2018)	
			EGM approval date: (dd/mm/yyyy)	(31/07/2017)	
		RMB 3.34		1,800,000,000 (See Remarks)	<u>N/A</u>
12. Other (Conversion of Domestic Shares to A Shares pursuant to A share issue)	At price :	State currency	Class of shares issuable (Note 1)	<u>Domestic Shares</u>	
			Issue and allotment date : (dd/mm/yyyy)	(16/11/2018)	
			EGM approval date: (dd/mm/yyyy)	(31/07/2017)	
				(33,697,756,583) (See Remarks)	<u>N/A</u>
Total E.				(33,697,756,583) Domestic Shares, 35,497,756,583 A Shares (comprising 33,697,756,583 A Shares converted from Domestic Shares and 1,800,000,000 new A Shares) (See Remarks)	
				(Ordinary shares)	<u>N/A</u>
				(Preference shares)	<u>N/A</u>
				(Other class)	<u>N/A</u>

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<p>Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):</p>	<p>(1) (33,697,756,583) Domestic Shares</p> <hr/> <p>(2) 35,497,756,583 A Shares (comprising 33,697,756,583 A Shares converted from Domestic Shares and 1,800,000,000 new A Shares) (See Remarks)</p>
<p>Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):</p>	<p>N/A</p>
<p>Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):</p>	<p>N/A</p>
<p>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</p>	

Remarks (if any):

As the Company is incorporated in the PRC, the information shown as “authorised share capital” in section I above refers to the “registered share capital” of the Company.

On 16 November 2018, the Company’s A Shares were listed on the Shanghai Stock Exchange whereby 1,800,000,000 new A Shares were issued to the public at the price of RMB3.34 per A Share and the existing 33,697,756,583 Domestic Shares were converted into A Shares.

Submitted by: Tai Chi Shan, Psyche

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.