

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/20	18		
To : Hong Kong Exchan	ges and Cl	earing Limited		
Name of Issuer Date Submitted	The P		ompany (Gro	oup) of China Limited
I. Movements in Authori	sed Share	Capital		
1. Ordinary Shares 01339				
(Hong Stock (1) Stock code : <u>Exchar</u>	_	eription : <u>H share</u> s	S	
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of prec	eding mon	th 8,726,234,000	1.00	8,726,234,000
Increase/(decrease)		Nil		Nil
Balance at close of the i	nonth	8,726,234,000	1.00	8,726,234,000
(2) Stock code : N/A	Desc	cription : Domesti	c shares	
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of prec	eding mon	th 33,697,756,583	1.00	33,697,756,583
Increase/(decrease)		Nil		Nil
Balance at close of the i	nonth	33,697,756,583	1.00	33,697,756,583

2. Preference Shares			
Stock code : N/A Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the e (RMB):	nd of the month	42,423,	990,583
II. Movements in Issued Share Capita	ıl		
No. of ordi	nary shares (2)	No of preference shares	e No. of other classes of share

			No of preference			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	8,726,234,000	33,697,756,583	N/A	N/A		
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A		
Balance at close of the month	8,726,234,000	33,697,756,583	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Chare Options (and	aci chare opt	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	<i>51 tile 100del)</i>			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM		Movement duri	na tha manth		thereto	thereto as at close of
approval date		Movement duri	ng me monu		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
shares						
(Note 1)						
, ,						
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
-						
(/ /)						
shares						
(Note 1)						
(11010 1)						
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
0.1471					147.1	7.07.
charge						
shares						
(Note 1)		Tota	JA (Ordina	m, charas)	NI/A	
		Tota	al A. (Ordina	•		
			•	ce shares)		
			•	ther class)	N/A	
Total funds raised		nth from exerci				
of options (State cu	urrency)		N/A			

Des	rants to Issue Shares of cription of warrants to each of expiry - dd/mm/yy		Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		<u> </u>	N/A	N/A	N/A	N/A	N/A	N/A
								_
(/ /)	NI/A						
	Stock code (if listed) Class of shares	IN/A			_			
	issuable (Note 1)	N/A			_			
	Subscription price	N/A			_			
l	EGM approval date (if applicable)							
	(ii applicable) (dd/mm/yyyy)	N/A						
2.	N/A		N/A	N/A	N/A	N/A	N/A	N/A
	/ /)						-	_
'	Stock code (if listed)	N/A						
	Class of shares				-			
	, ,	N/A			_			
	Subscription price EGM approval date	N/A			_			
	(if applicable)							
	(dd/mm/yyyy)	N/A			<u>-</u>			
3.	N/A		N/A	N/A	N/A	N/A	N/A	N/A
			-					-
`	Stock code (if listed)	N/A						
	Class of shares				_			
	, ,	N/A			=			
	Subscription price EGM approval date	N/A			_			
	(if applicable)							
		N/A	B 1 / A		_		- 1 / 4	* * * A
4.	N/A		N/A	N/A	N/A	N/A	N/A	N/A
	/ /)							-
,	Stock code (if listed)	N/A			=			
	Class of shares	- N 1 / A			_			
	issuable (Note 1) Subscription price	N/A N/A		_	_			
	EGM approval date	IN//			_			
	(if applicable)							
	(dd/mm/yyyy)	N/A			_			
				Total E	B (Ordina	ary shares) N/A	4	
				. ota	`	ice shares) N/A		-
					(0	ther class) N/A	4	-

class and description		Currency of amount outstanding	Amoun	of Converted ing during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1. N/A		N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A						
Class of shares issuable (Note 1)	N/A						
Subscription price	N/A						
EGM approval date							
(if applicable) (dd/mm/yyyy))	N/A						
2. N/A	14// (N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A						
Class of shares issuable (Note 1)	N/A						
Subscription price	N/A						
EGM approval date							
(if applicable)	NI/A						
(dd/mm/yyyy) 3. N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
0. 14/7		14/7 (14// (14// (14/7 (14/7	14/7 (
Stock code (if listed) Class of shares	N/A						
issuable (Note 1)	N/A						
Subscription price	N/A						
EGM approval date							
(if applicable) (dd/mm/yyyy)	N/A						
4. N/A		N/A	N/A	N/A	N/A	N/A	N/A
Otaal d- 25 P. L. N.	N1/A				-		
Stock code (if listed) Class of shares	N/A						
issuable (Note 1)	N/A						
Subscription price	N/A		_ _				
EGM approval date							
(if applicable) (dd/mm/yyyy)	N/A						
(if applicable)	N/A			Total C. (Ordina	ary shares) <u>N//</u> nce shares) N//		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (other than ander chare option continue)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)	N/A	N/A
2. N/A		
shares (Note 1)	N/A	N/A
3. N/A		
(/ /)		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	=
(Other class)	N/A	-
(-

Otl	ner Movements in I	ssued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares				
		• .	0	issuable (Note 1)	/ / /	`		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	·)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N1/A
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			·	EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				•			N/A	N/A

	Turno of loove						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
5.	Scrip dividend	At	State	Class of shares issuable (Note 1) Issue and allotment	(/ /			
J.	ochp dividend	price :	currency ———	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class				
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of share	s					
		issuable (Note 1)	_					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date:	(/	/)		
		(dd/mm/yyyy)					N/A	N/A
		Class of share issuable (Note 1)	s _					
	N/A	Issue and allotment date : (dd/mm/yyyy)	(1	/)		
10.	Other At State (Please specify) price : currency	EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	21/0
							N/A	N/A
	To) N/A	
		(Pre) N/A) N/A	
Тс	otal increase / (decrease) in ordinary shares duri	ng the month (i.e. Tota	ıl of A	۱ to	о E)	: (1) N/A	
						(2	2) N/A	
Тс	tal increase / (decrease) in preference shares d	uring the month (i.e. To	otal o	of A	4 to	E):	N/A	
To E)	tal increase / (decrease) in other classes of sha	res during the month (i.e. 7	ota	al o	f A to	N/A	
(Ť	hese figures should be the same as the relevan apital").)	t figures under II abov	e ("N	10v	/em	ents	in Issued Shar	е

Remarks (if any): As the Company is incorporated in the PRC, the information shown as "authorised share capital" in
section I above refers to the "registered share capital" of the Company.
Submitted by: Tai Chi Shan, Psyche
Title: Company Secretary (Director Company Secretary)
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.