

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/201	7		
To : Hong Kong Exchang	jes and Cle	aring Limited		
Name of Issuer			ompany (Gro	oup) of China Limited
Date Submitted	06/02/2	<u>2017</u>		
I. Movements in Authoris	ed Share C	apital		
1. Ordinary Shares				
01339 (Hong k	Cong			
Stock (1) Stock code : <u>Exchan</u>	ge) Descri	iption : <u>H shares</u>	3	
		No. of ordinary shares	Par value (RMB)	Authorised share capital <i>(RMB)</i>
Balance at close of prece	eding month	n <u>8,726,234,000</u>	1.00	8,726,234,000
Increase/(decrease)		Nil		Nil
Balance at close of the m	nonth	8,726,234,000	1.00	8,726,234,000
(2) Stock code : N/A	Descri	iption : <u>Domestic</u>	c shares	
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of prece	eding month	1 <u>33,697,756,583</u>	1.00	33,697,756,583
Increase/(decrease)		Nil		Nil
Balance at close of the m	nonth	33,697,756,583	1.00	33,697,756,583

2. Preference Shares			
Stock code : N/A Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the e (RMB):	nd of the month	42,423,	990,583
II. Movements in Issued Share Capita	ıl		
No. of ordi	nary shares (2)	No of preference shares	e No. of other classes of share

		No. of ordinary shares		
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	8,726,234,000	33,697,756,583	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	8,726,234,000	33,697,756,583	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) shares (Note 1)						
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) shares (Note 1)						
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) shares						
(Note 1)		Tota	al A. (Ordina	arv shares)	N/A	
			•	ce shares)		
			•	ther class)	N/A	
Total funds raised of options (State cu		onth from exerc	ise <u>N/A</u>			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer may be issued during the issued month pursuant Nominal value pursuant thereto as at Currency at close of Exercised Nominal value thereto close of the Description of warrants of nominal preceding during the at close of the month (Date of expiry - dd/mm/yyyy) value month month month 1. N/A N/A N/A N/A N/A N/A N/A / / Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A 2. N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A / / Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) N/A (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A N/A N/A / Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A (Ordinary shares) N/A Total B. (Preference shares) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			(O	ther class) N/A		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be during the issued month pursuant thereto as at Amount at pursuant Currency of close of Converted Amount at thereto close of the amount preceding during the close of the month Class and description outstanding month month month N/A N/A N/A N/A 1. N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy)) N/A N/A 2. N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A 3. N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if applicable, and class of	EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>			
	( / / ) shares (Note 1)	N/A	N/A
2. N/A			
2. <u>IN/A</u>			
-	( / / )		
	shares (Note 1)	N/A	N/A
3. N/A			
		<u> </u>	
	( / / )	<u> </u>	
	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	•
	(Other class)	N/A	

	her Movements i	ii issueu Siid	ате Сарпат				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( 1 1	,	N/A	N/A
4.	Bonus issue			Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

Class of shares repurchased (Note 1)  6. Repurchase of		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable (Note 1)								
Class of shares repurchase of shares   Class of shares   N/A   N								
Class of shares repurchased (Note 1)	5.	Scrip dividend			( / /	)		
Cancellation date : ( / / )					( / /	)	N/A	N/A
Shares								
Class of shares redeemed (Note 1)  7. Redemption of shares (/// ) Shares (dd/mm/yyyy)  EGM approval date: (// ) (dd/mm/yyyy)  EGM approval date: (// ) (dd/mm/yyyy)  N/A N/A  8. Consideration At State issue price: currency currency	6.			Cancellation date : (dd/mm/yyyy)	( / /	)		
Class of shares redeemed (Note 1)  7. Redemption of shares ( / / ) shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A  8. Consideration At State issue price: currency currency issuable (Note 1)				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  N/A  N/A  8. Consideration At State issue price: currency							IVA	<u>IN/A</u>
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A  8. Consideration At State issue price: currency currency currency currency currency currency								
8. Consideration At State issue price: currency Class of shares issuable (Note 1)	7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration At State Class of shares issue price: currency					( / /	)	NI/A	NI/A
issue price: currency issuable (Note 1)							IN/A	<u>IN/A</u>
	8.							
			F-1.00 .	 Issue and allotment	( / /	)	N/A	N/A

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Type of Issue date : (dd/mm/yyyy)			month
	)		
Class of sharesissuable (Note 1)			
9. Capital Issue and allotment ( / / reorganisation date : (dd/mm/yyyy)	)		
EGM approval date: ( / / (dd/mm/yyyy)	)	<b>N</b> 1/A	21/4
		N/A	<u>N/A</u>
Class of sharesissuable (Note 1)			
N/A Issue and allotment ( / / date : (dd/mm/yyyy)	)		
10. Other At State EGM approval date: ( / / (Please specify) price : currency (dd/mm/yyyy)	)		
		N/A	N/A
Total E. (Ordinary sh (Preference sh (Other o	ares	) N/A	- - -
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	: (1	) N/A	
	(2		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to	E):	N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

N/A

Capital").)		

Remarks (if any): As the Company is incorporated in the PRC, the information shown as "authorised share capital" in section I
above refers to the "registered share capital" of the Company.
Submitted by: Tai Chi Shan, Psyche
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary or other duty authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.