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Monthly Return of Equity Issuer on Movements in Securities

For the month ended	
(dd/mm/yyyy) :	

31/1/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Razer Inc.
Date Submitted	08/02/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1337</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	15,000,000,000	US\$0.01	US\$150,000,000
Increase/(decrease)			
Balance at close of the month	15,000,000,000	_US\$0.01_	US\$150,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month		. <u> </u>	
Increase/(decre	ease)	_		-	
Balance at clos	e of the mont	th _			

3. Other Classes of Shares

Stock code : <u>N/A</u> Dese	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mor	nth		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State* US\$150,000,000 *currency*):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	•	classes of shares
Balance at close of preceding month	8,966,137,033			
	0,000,101,000			
Increase/ (decrease) during the month	(17,500,000)			
Balance at close of the month	8,948,637,033			

III. Details of Movements in Issued Share Capital

Share Options (unc	ler Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option scheme including EGM	Λ	Aovement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				•		
shares						
(Note 1)						
2. N/A						
(/ /) shares (Note 1)						
3. N/A						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry charac)	N/A	
		1018				
			(Preference)		<u>N/A</u>	
			•	her class)	N/A	
Total funds raised o		nth from exerci	se			
of options (State cu	rrency)		N/A			
1						

Warrants to Issue Shares of the	Issuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
2. N/A	· · · · ·		_			
				·		
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(, ,	/	_			
Class of shares			_			
			_			
Subscription price EGM approval date			_			
(if applicable)						
	(/ /)	_			
<u>4. N/A</u>						
				·		
Stock code (if listed)						
Class of shares			_			
			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total		y shares)		-
				e shares) her class)		-
			(Uli	10 Uass)	IN/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	—					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
	(/ /)					
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			_
				ce shares)		-
			(U	ther class)	IN/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
(/ /) 		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	IN/A	

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/)	/)		
				EGM approval date:	(/ /	/)		
				(dd/mm/yyyy)			N/A	
				Class of shares issuable (Note 1)				
			State		(/)	/)		
2.	Open offer	At price :	currency	lssue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date:	(/ /	/)		
				(dd/mm/yyyy)			N/A	
				Class of shares				
			State	issuable (Note 1)	(/)	()		
3.	Placing	At price :	currency	lssue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date:	(/ /	/)		
				(dd/mm/yyyy)			N/A	
				Class of shares				
4.	Bonus issue			issuable (Note 1) Issue and allotment	(/)	/)		
–	DO1103 1030C			date : (dd/mm/yyyy)	, .	, .		
				EGM approval date: (dd/mm/yyyy)	(/)	/)	N/A	

Class of shares		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency — Issue and allotment date : (dd/mm/yyyy) (/ /) (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 6. Repurchase of shares Class of shares Ordinary repurchased (Note 1) N/A 6. Repurchase of shares Class of shares (Note 1) Ordinary Shares 7. Redemption of shares Class of shares (dd/mm/yyyy) (11/01/2019) (dd/mm/yyyy) 7. Redemption of shares Class of shares redeemed (Note 1) (17,500,000) (17,500,000) 7. Redemption of shares Class of shares (dd/mm/yyyy)						_	
5. Schp dividend At price: currency — date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				State)	
Image: Class of shares Ordinary shares 6. Repurchase of shares Cancellation date: (11/01/2019) (11/01/201	5.	Scrip dividend	At price :		date : (dd/mm/yyyy)		
6. Repurchase of shares Class of shares of (Note 1) 6. Repurchase of shares Cancellation date : (11/01/2019) (dd/mm/yyyy) EGM approval date: (11/01/2019) (dd/mm/yyyy) EGM approval date: (11/01/2019) (17.500.000) (52.619.000) (17.500.000) (52.619.000) (17.500.000) (52.619.000) (17.500.000) (52.619.000) (17.500.000) (52.619.000) (17.500.000) (52.619.000) (17.500.000) (52.619.000) (17.500.000) (52.619.000) (17.500.000) (52.619.000) (17.500.000) (17.500.000) (52.619.000) (17.500.000) (17.500.000) (52.619.000) (17.500.000) (17.500.000) (52.619.000) (17.500.000) (17.500.000) (52.619.000) (17.500.000)							
6. Repurchase of shares Cancellation (Mote 1) 6. Repurchase of shares Cancellation (11/01/2019) (dd/mm/yyyy) EGM approval date: (17,500,000) (52,619,000) (dd/mm/yyyy) (30/05/2018) (17,500,000) (52,619,000) (dd/mm/yyyy) 7. Redemption of shares Redemption date : (dd/mm/yyyy) EGM approval date : (dd/mm/yyyy) 8. Consideration At price : State Class of shares issue At price : State (dd/mm/yyyy) EGM approval date: (1/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State (umrency) (EGM approval date: (1/ /) (EGM approval date: (1/) <tr< td=""><td></td><td></td><td></td><td></td><td></td><td><u>N/A</u></td><td></td></tr<>						<u>N/A</u>	
6. Repurchase of shares Cancellation (Mote 1) 6. Repurchase of shares Cancellation (11/01/2019) (dd/mm/yyyy) EGM approval date: (17,500,000) (52,619,000) (dd/mm/yyyy) (30/05/2018) (17,500,000) (52,619,000) (dd/mm/yyyy) 7. Redemption of shares Redemption date : (dd/mm/yyyy) EGM approval date : (dd/mm/yyyy) 8. Consideration At price : State Class of shares issue At price : State (dd/mm/yyyy) EGM approval date: (1/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State (umrency) (EGM approval date: (1/ /) (EGM approval date: (1/) <tr< td=""><td></td><td></td><td></td><td></td><td>Class of shares Ordinary</td><td></td><td></td></tr<>					Class of shares Ordinary		
ate : (11/01/2019) gate : (11/01/2019) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (30/05/2018) (17,500,000) (52,619,000) (dd/mm/yyyy) (30/05/2018) (dd/mm/yyyy) (30/05/2018) (dd/mm/yyyy) (30/05/2018) (17,500,000) (52,619,000) (17,500,000) (52,619,000) (17,500,000) (52,619,000) (17,500,000) (52,619,000) (17,500,000) (52,619,000) (17,500,000) (52,619,000) (17,500,000) (52,619,000) (17,500,000) (52,619,000) (17,500,000) (52,619,000) (17,500,000) (52,619,000) (dd/mm/yyyy) EGM approval date: (17,10) (17,500,000) (17,500,000) (17,500,000) (dd/mm/yyyy) N/A (dd/mm/yyyy) N/A (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (1/1)					repurchased shares		
date: (30/05/2018) (dd/mm/yyyy) (30/05/2018) (17,500,000) (52,619,000) (17,500,000) (17,500,000) <	6.	Repurchase of shares			date : (11/01/2019)		
(dd/mm/yyyy) (17,500,000) (52,619,000) (17,500,000) (52,619,000) (dd/mm/yyyy) (17,500,000) (52,619,000) (dd/mm/yyyy) Redemption date : (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A					date: (20/05/2018)		
7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A					(dd/mm/yyyy)	<u>(17,500,000)</u>	<u>(52,619,000)</u>
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue State currency 8. Consideration date: State currency Issue and allotment date: (/ /) Issue and allotment date: (/ /) EGM approval date: (/ /) Base and allotment date: (/ /) Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date:						_	
Image: State stat	7.	Redemption of shares)	
8. Consideration issue State currency Class of shares							
<pre>ssuable (Note 1) 8. Consideration At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)</pre>						<u> </u>	
issue At price currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						_	
(dd/mm/yyyy)	8.		At price :)	
<u></u>							
						N/A	<u> </u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N1/A	
			-				<u>N/A</u>	
			Class of shares issuable (Note 1)					
10.		State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	
			Total I	E.	(Ord	inary	,	
			(Prefe	erenc	່ sha	ares) ares)	(17,500,00 N/A	<u>0)</u>

(2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	(17,500,000)
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E). Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E). E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share	(2)	N/A
E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
		N/A
	(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

The number of issued shares of the Company is based on the Company's total number of shares in					
ssue (including any shares repurchased but not yet cancelled). As at 31 January 2019, a total of					
52,619,000 shares have been repurchased by the Company but not yet cancelled.					
Submitted by: Chan Wai Ling					
Title: <u>Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)					
Notes :					
1. State the class of shares (e.g. ordinary, preference or other).					

2. If there is insufficient space, please append the prescribed continuation sheet.