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RAZER INC.

雷蛇\*

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1337)**

## **CHARGE OF SHARES BY CONTROLLING SHAREHOLDERS**

This announcement is made by Razer Inc. (the “**Company**”) pursuant to Note (3) to Rule 10.07(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The Company has been notified that, on October 19, 2018, Chen Family (Hivemind) Holdings Limited, a controlling shareholder of the Company, has charged 323,000,000 ordinary shares in the issued share capital of the Company (the “**Pledged Shares**”) in favour of UBS AG (Hong Kong Branch), an authorized institution as defined in the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), as security for bona fide loans. Chen Family (Hivemind) Holdings Limited is indirectly owned by Chen Family Trust and the Chen Family Trust was established by Mr. Min-Liang Tan (“**Mr. Tan**”) as the settlor and the investment advisor. Mr. Tan and his family members are the beneficiaries of the Chen Family Trust. The charge of the Pledged Shares does not fall within the scope of Rule 13.17 of the Listing Rules.

As at the date of this announcement, Mr. Tan beneficially held 3,033,642,657 ordinary shares in the issued share capital of the Company (comprising 108,774,739 ordinary shares in the issued share capital of the Company held by Mr. Tan, 3,422,117 unvested restricted stock units awarded to Mr. Tan under the Company’s 2016 Equity Incentive Plan, and 2,921,445,801 ordinary shares in the issued share capital of the Company held by Chen Family (Hivemind) Holdings Limited), representing approximately 33.75% of the issued share capital of the Company. The Pledged Shares represent approximately 3.59% of the issued share capital of the Company as at the date of this announcement.

Based on the shareholdings set out above, the charge of the Pledged Shares will not in itself affect Mr. Tan's status as a controlling shareholder (as defined in the Listing Rules) of the Company or the normal operations of the Company.

For and on behalf of the Board  
**Razer Inc.**  
**Min-Liang TAN**  
*Chairman*

Hong Kong, October 19, 2018

*As at the date of this announcement, the board of directors of the Company comprises Mr. Min-Liang Tan as Chairman and Executive Director, Mr. Khaw Kheng Joo and Mr. Chan Thiong Joo Edwin as Executive Directors, Mr. Lim Kaling as Non-executive Director, and Mr. Gideon Yu, Mr. Chau Kwok Fun Kevin and Mr. Lee Yong Sun as Independent Non-executive Directors.*

\* *For identification purposes only*