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CHINA INVESTMENTS HOLDINGS LIMITED

中國興業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 132)

POLL RESULTS OF FIRST SPECIAL GENERAL MEETING OF 2019 HELD ON 23 MAY 2019

China Investments Holdings Limited (the “**Company**”) hereby announces the poll results in respect of the resolutions proposed at the first special general meeting of 2019 (the “**First SGM**”) of the Company held on 23 May 2019 as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	“THAT: (a) the four land use right lease agreements (the “Land Use Right Lease Agreements”, copies of which have been produced before the meeting marked “A”, “B”, “C” and “D” respectively and initialed by the chairman of the meeting for identification purpose) dated 7 March 2019 entered into by 廣東中岩泰科建設有限公司 (Guangdong Sino Rock Tyco Construction Co., Ltd.*), a subsidiary of the Company (“Sino Rock Tyco”) and 佛山市南海區丹灶鎮土地資源開發公司 (Foshan City Nanhai District Danzao Town Land Resources Development Ltd.*) (the “Landlord”) in relation to the acquisition by Sino Rock Tyco of the unencumbered land use rights for 12 land parcels situated at 中國佛山市南海區丹灶鎮丹灶物流中心 (Danzao Logistics Centre, Danzao Town, Nanhai District, Foshan City, the PRC*) with an aggregate rental area of approximately 466,367.8 m² for terms ranging from approximately 32 to 34 years for an aggregate rents and management fees of approximately RMB1,049,932,660 to be paid over the course of the respective lease term and all such acts and things as may be necessary, expedient or desirable for the purpose of or in connection with the implementation of or giving effect to the transactions by the Company and any of its subsidiaries contemplated thereunder be and are hereby approved, confirmed and ratified; and	1,329,726,142 (99.99%)	8,637 (0.01%)

Ordinary Resolutions		Number of Votes (%)	
		For	Against
	(b) any one or more director of the Company (the “ Director(s) ”) be and is/are hereby authorised to implement and take all steps and do all acts and things and execute all such documents (including under seal, where application) in which he/she/they consider(s) necessary, desirable or expedient to give effect to the Land Use Right Lease Agreements and the transactions contemplated thereunder and to agree with such variation, amendment or waiver, as in the opinion of the Directors, in the interest of the Company and its shareholders as a whole.”		
2.	“THAT: (a) the acquisition agreement (the “Acquisition Agreement”, a copy of which has been produced before the meeting marked “E” and initialed by the chairman of the meeting for identification purpose) dated 7 March 2019 entered into among Sino Rock Tyco, 佛山市南海區丹灶仙湖灣商業廣場開發有限公司 (Foshan City Nanhai District Danzao Xianhuwan Commercial Plaza Development Co., Ltd.*) (the “Vendor”) and 黃培佳 (Huang Peijia*) (the “Guarantor”), in relation to the acquisition of 100% equity interest in 佛山市仙湖灣置業有限公司 (Foshan City Xianhuwan Development Co., Ltd.*) for a consideration of RMB185,000,000 and all such acts and things as may be necessary, expedient or desirable for the purpose of or in connection with the implementation of or giving effect to the transactions by the Company and any of its subsidiaries contemplated thereunder be and are hereby approved, confirmed and ratified; and (b) any one or more Director(s) be and is/are hereby authorised to implement and take all steps and do all acts and things and execute all such documents (including under seal, where application) in which he/she/they consider(s) necessary, desirable or expedient to give effect to the Acquisition Agreement and the transactions contemplated thereunder and to agree with such variation, amendment or waiver, as in the opinion of the Directors, in the interest of the Company and its shareholders as a whole.”	1,329,726,142 (99.99%)	8,637 (0.01%)

As a majority of the votes were cast in favour of each of the above resolutions, the resolutions were duly passed.

As at the date of the First SGM, the total number of issued and fully paid up shares of the Company was 1,712,329,142 shares. In relation to the resolutions proposed at the First SGM, the total number of shares entitling the holders to attend and vote for or against the resolutions at the First SGM was 1,712,329,142 shares. There were no shares entitling the holders to attend and abstain from voting in favour of the resolutions at the First SGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and there were no shares requiring the holders to abstain from voting at the First SGM under the Listing Rules.

Tricor Progressive Limited, the branch share registrar of the Company in Hong Kong, acted as scrutineer for the vote-taking at the First SGM.

Shareholders may refer to the circular dated 25 April 2019 (the “**Circular**”) for details of the above resolutions proposed at the First SGM. The Circular may be viewed and downloaded from the Company’s website at <http://chinainvestments.oceanwir.com> or the designated website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk.

By Order of the Board
China Investments Holdings Limited
HE Xiangming
Chairman

Hong Kong, 23 May 2019

As at the date of this announcement, the Board consists of five executive directors, namely Mr. HE Xiangming (Chairman), Mr. LIN Pingwu (Managing Director), Mr. YOU Guang Wu (Director), Mr. HUANG Zhihe (Deputy Managing Director) and Ms. WANG Xin (Deputy Managing Director), and three independent non-executive directors, namely Mr. CHAN Kwok Wai, Mr. CHEN Da Cheng and Mr. DENG Hong Ping.

* For identification purpose only