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## **CHINA INVESTMENTS HOLDINGS LIMITED**

**中國興業控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 132)**

### **CONNECTED TRANSACTION PROPOSED EXTENSION OF MATURITY DATE OF CONVERTIBLE BONDS**

#### **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of China Investments Holdings Limited (the “**Company**”) dated 12 March 2019 in relation to the entering into of the Extension Deed by the Company with Prize Rich to extend the maturity date of the outstanding Convertible Bonds in the principal amount of HK\$166,232,000 by 5 years from 13 October 2019 to 13 October 2024 (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As set out in the Announcement, a circular of the Company containing, among other things, (i) a letter of advice from Gram Capital in relation to the Extension; (ii) a recommendation from the Independent Board Committee in relation to the Extension; and (iii) a notice of the SGM (the “**Circular**”) is expected to be despatched to the Shareholders on or before 2 April 2019.

\* *For identification purpose only*

As additional time is required for the Company to finalise the contents of the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 9 April 2019.

On behalf of  
**China Investments Holdings Limited**  
**HE Xiangming**  
*Chairman*

Hong Kong, 1 April 2019

*As at the date of this announcement, the Board consists of five executive Directors, namely Mr. HE Xiangming (Chairman), Mr. LIN Pingwu (Managing Director), Mr. YOU Guang Wu (Director), Mr. HUANG Zhihe (Deputy Managing Director) and Ms. WANG Xin (Deputy Managing Director) and three independent non-executive Directors, namely Mr. CHAN Kwok Wai, Mr. CHEN Da Cheng and Mr. DENG Hong Ping.*