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CHINA INVESTMENTS HOLDINGS LIMITED

中國興業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 132)

VERY SUBSTANTIAL ACQUISITION

(1) ENTERING INTO OF LAND USE RIGHT LEASE AGREEMENTS (2) ENTERING INTO OF ACQUISITION AGREEMENT

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of China Investments Holdings Limited (the “**Company**”) dated 7 March 2019 in relation to the entering into by Sino Rock Tyco of (1) the LUR Lease Agreements with the Landlord, pursuant to which the Landlord leased the unencumbered land use right for the Land Parcels to Sino Rock Tyco for terms ranging from approximately 32 to 34 years for aggregate rents and management fees of approximately RMB1,049,932,660 (equivalent to approximately HK\$1,228,421,212) and (2) the Acquisition Agreement with the Vendor and the Guarantor, pursuant to which Sino Rock Tyco conditionally agreed to acquire 100% equity interest in the Target Company at a consideration of RMB185,000,000 (equivalent to approximately HK\$216,450,000) (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As set out in the Announcement, a circular of the Company containing, among other things, further information on the transactions contemplated under the LUR Lease Agreements and the Acquisition Agreement as required by the Listing Rules with the notice of SGM (the “**Circular**”) is expected to be despatched to the Shareholders on or before 28 March 2019.

* *For identification purpose only*

As additional time is required for the Company to finalise the contents of the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 9 April 2019.

On behalf of
China Investments Holdings Limited
HE Xiangming
Chairman

Hong Kong, 27 March 2019

As at the date of this announcement, the Board consists of five executive Directors, namely Mr. HE Xiangming (Chairman), Mr. LIN Pingwu (Managing Director), Mr. YOU Guang Wu (Director), Mr. HUANG Zhihe (Deputy Managing Director) and Ms. WANG Xin (Deputy Managing Director) and three independent non-executive Directors, namely Mr. CHAN Kwok Wai, Mr. CHEN Da Cheng and Mr. DENG Hong Ping.